Effects of scattering in the accretion funnel on the pulse profiles of accreting millisecond pulsars

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ABSTRACT

The hotspot emission of accreting millisecond pulsars (AMPs) undergoes scattering in the accretion flow between the disk inner radius and the neutron star surface. The scattering optical depth of the flow depends on the photon emission angle, which is a function of the pulse phase, and reaches its maximum when the hotspot is closest to the observer. At sufficiently large optical depths the observed pulse profile should develop a secondary minimum, the depth of which depends on the accretion rate and the emission geometry. Such a dip evolving with the accretion rate might explain the phase shift and pulse profile evolution observed in AMPs during outbursts. Accounting for scattering is important for accurate modeling of the AMP pulse profiles in order to improve the accuracy of determination of the neutron star parameters, such as their masses and radii. In this paper we present a simplified analytical model for the Thomson optical depth of the accretion funnel, and apply it to simulating the pulse profiles. We show that scattering in the accretion funnel has a significant effect on the pulse profiles at accretion rates of $M \gtrsim 10^{-10} M_{\odot} \text{ yr}^{-1}$. Our model predicts a gradual evolution of the pulse profile with the accretion rate that appears to be consistent with the observations.

Key words. accretion, accretion disks – methods: analytical – stars: neutron – pulsars: general – X-rays: binaries

1. Introduction

Accreting millisecond pulsars (AMPs) belong to a class of neutron stars (NSs) in X-ray binaries rotating at millisecond periods and with a relatively low magnetic field of $10^8$–$10^9$ G. They produce coherent pulsations from the hotspots that are created by magnetic funneling of the accretion flow (Romanova et al. 2003; Kulkarni & Romanova 2005). AMP X-ray pulse profiles tend to be nearly sinusoidal with some rapid variations that are not well understood (see Patruno & Watts 2021, for a review). Specifically, during outbursts the pulse phase of some AMPs are known to change significantly at certain outburst stages and sometimes exhibits a secondary minimum at zero pulse phase (i.e., when the hotspot is closest to the observer). The strength of this variation is flux dependent because the accretion funnel is denser at high accretion rates, and therefore the effect is most apparent during the peak of outbursts. Its influence on the pulse evolution should be gradual unless a rapid change occurs in the accretion geometry.

To provide a specific example, this accretion funnel occlusion may have been observed during certain outbursts of AMP SAX J1808.4–3658 (hereafter J1808). Its pulse profile changes significantly at certain outburst stages and sometimes exhibits a secondary minimum near the outburst peak (Hartman et al. 2008; Ibragimov & Poutanen 2009). This minimum was observed during the 2002 outburst of J1808 in the 10–24 keV band by Ibragimov & Poutanen (2009), who noted that it was unlikely to be a result of a secondary hotspot as the accretion rate was high and the 2–3.7 keV profiles remained sinusoidal. The absence of the secondary minimum in the soft X-ray band suggests that the funnel may not occlude the entirety of the hotspot, for example because the softer radiation is emitted by a larger area at the NS surface (Gierliński & Poutanen 2005). The nonsinusoidal pulse profile during the early stages of the 2008 outburst of J1808 also casts doubt on a secondary hotspot being responsible as it did not remain nonsinusoidal at lower fluxes (Hartman et al. 2009a).
Variations in the disk–magnetosphere interaction have been shown to be a likely factor in the rapid pulse amplitude shift during this outburst (Kajava et al. 2011). While previous works have considered funnel scattering as a likely factor, the lack of a quantitative model means that its impact is unknown.

A model for the effects of scattering would have applications for obtaining AMP parameter constraints via pulse profile modeling. Importantly, measuring the masses and radii of NSs can be used to constrain the equation of state (EoS) of cold dense matter (Poutanen & Gierliński 2003; Leahy et al. 2008, 2011; Watts et al. 2016, 2019). Being able to model pulse profiles of AMPs, showing thermonuclear X-ray bursts would be especially valuable as X-ray bursts can be used to measure the mass and radius using a different method based on the spectral evolution during the cooling tail (Suleimanov et al. 2011, 2017, 2020; Nättiä et al. 2017). Combining the methods could potentially increase the accuracy of mass–radius measurement and lead to more stringent constraints on the EoS.

In this paper, we present a simplified model for calculating the scattering optical depth of AMP accretion funnels. We apply constraints on the EoS.

The optical depth integral can be written as

\[ \tau = \kappa_{\text{e}} \rho \int_{\psi_{\text{min}}}^{\psi_{\text{max}}} \rho(1 - \mu \beta) \sin \psi \frac{(dr)}{d\psi} \left[ (1 - R_5/r^2)^{-1} + r^2 \psi^2 \right]^{1/2}, \]

where \( \psi_{\text{max}} \) and \( \psi_{\text{min}} \) are the range of the trajectory. The derivative of the radius term is known analytically (Pechenick et al. 1983; Misner et al. 1973, p. 674)

\[ \frac{dr}{d\psi} = \frac{v_\|}{b} \left[ 1 - b^2(1 - R_{5}/r)^2 \right]^{1/2}, \]

where \( b \) is the impact parameter. Thus, the optical depth is

\[ \tau = \kappa_{\text{e}} \rho \int_{\psi_{\text{min}}}^{\psi_{\text{max}}} \rho(1 - \mu \beta) \frac{v_\|}{b} \left[ 1 - R_{5}/r \right]^{1/2}. \]

We calculate the intensity of light using a simplified equation for the radiative transfer \( I = I_0 e^{-\tau} \), where \( I_0 \) is the intensity of the initial emission and \( I \) the intensity of light that passes through unscattered. This approximation does not account for the light scattered into the direction of the observer from other directions and should be interpreted as an estimate for the dimming of the light rather than an accurate model for electron scattering.

2.2. Light trajectory

Calculating the integral limits in Eq. (8) requires some parameterization of the light trajectory in order to solve the point where it exits the funnel. This can be achieved using a vector model. We define unit vectors for the direction of a distant observer, \( \hat{k} \), and for the surface normal of the emitting point, \( \hat{n} \). The angle between the normal and the emitted photon at infinity is \( \cos \psi_{\omega} = \hat{k} \cdot \hat{n} \), which in this case is the limit \( \psi_{\text{min}} \). We let \( \hat{r} \) be a vector pointing to some point along the trajectory with a known angle \( \cos \psi = \hat{k} \cdot \hat{r} \). In the Schwarzschild metric the light trajectory lies on the plane defined by \( \hat{k} \) and \( \hat{n} \), so \( \hat{r} \) can be calculated as a linear combination of the two vectors:

\[ \hat{r} = \frac{\hat{n} \sin \psi + \hat{k} \sin(\psi_{\omega} - \psi)}{\sin \psi_{\omega}}. \]

To calculate these vectors we use a coordinate system where the center of the hotspot is aligned with the z-axis. The geometry in the spot center coordinates is shown in Fig. 1. The normal vector can now be written as \( \hat{n} = (\sin \Theta \cos \Phi, \sin \Theta \sin \Phi, \cos \Theta) \), where \( \Theta \) and \( \Phi \) are the colatitude and azimuth of the emitting

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Fig. 1. Geometry of the hotspot and the light trajectory in spherical coordinates aligned with the spot center. The plane of emission and the trajectory are drawn in magenta, and the circular hotspot is in orange.

element. To define \( \hat{k} \), we use \( \psi_\infty \) and \( \varphi \) as the inclination and azimuth of the observer relative to \( \hat{n} \). This vector can be found using the following rotation matrix

\[
\hat{k} = R(\Phi, \Theta) \cdot \begin{pmatrix}
\sin \psi_\infty \cos \varphi \\
\sin \psi_\infty \sin \varphi \\
\cos \psi_\infty
\end{pmatrix},
\]

\[
R(\Phi, \Theta) = \begin{pmatrix}
\cos \Theta \cos \Phi & -\sin \Phi & \sin \Theta \cos \Phi \\
\cos \Theta \sin \Phi & \cos \Phi & \sin \Theta \sin \Phi \\
-\sin \Theta & 0 & \cos \Theta
\end{pmatrix}.
\]

These radial vectors are accurate in the Schwarzschild metric as spherically symmetric spacetimes are isomorphic to 3D rotations. Assuming a circular hotspot, the geometry will be symmetric around \( \Phi \) so only \( \Phi = 0 \) has to be considered. Thus, we can write

\[
\hat{k} = \begin{pmatrix}
\sin \psi_\infty \cos \varphi \\
\sin \psi_\infty \sin \varphi \\
\cos \psi_\infty \cos \Theta - \cos \varphi \sin \psi_\infty \sin \Theta
\end{pmatrix}.
\]

It follows that

\[
\hat{r} = \begin{pmatrix}
\cos(\psi_\infty - \psi) \sin \Theta + \sin(\psi_\infty - \psi) \cos \Theta \cos \varphi \\
\cos(\psi_\infty - \psi) \sin \Theta - \sin(\psi_\infty - \psi) \cos \Theta \sin \varphi \\
\sin(\psi_\infty - \psi) \cos \Theta - \cos(\psi_\infty - \psi) \sin \Theta \cos \varphi
\end{pmatrix}.
\]

The angle between \( \hat{r} \) and the hotspot center \( \cos \Theta = \hat{r} \cdot (0, 0, 1) \) can now be expressed as a function of \( \psi \):

\[
\cos \Theta = A \cos \psi + B \sin \psi,
\]

\[
A = \cos \psi \cos \Theta - \sin \psi \cos \Theta \sin \Theta \cos \varphi,
\]

\[
B = \sin \psi \cos \Theta + \cos \psi \cos \Theta \sin \Theta \cos \varphi.
\]

Reversing this equation yields \( \psi \) as a function of \( \Theta \), which is helpful in finding the exit point \( \psi_{\text{max}} \) of the trajectory:

\[
\tan \frac{\psi}{2} = \frac{B \pm \sqrt{B^2 - 4A^2}}{2A}
\]

\[
\cos \Theta = \frac{A + \cos \theta}{\sqrt{A^2 + \sin^2 \Theta \cos^2 \varphi - \cos^2 \theta}}.
\]

The radial coordinate of the trajectory as a function of \( \psi \) in a flat space time can be solved with basic trigonometry,

\[
r(\psi) = \frac{R \sin \alpha}{\sin \psi},
\]

where \( \alpha \) is the angle between \( \hat{n} \) and the initial direction of emission \( \hat{k}_0 \), which in this case is the same as \( \psi_\infty \). In the Schwarzschild metric, one approximation for the trajectory including light bending is (Beloborodov 2002)

\[
r(\psi) = \left[ \frac{R_s^2 (1 - \cos \psi)^2 + b^2}{4(1 + \cos \psi)^2} \right]^{1/2} - \frac{R_s^2(1 - \cos \psi)}{2(1 + \cos \psi)},
\]

where the impact parameter is

\[
b = \frac{R}{\sqrt{1 - R_s/R}} \sin \alpha,
\]

\[
1 - \cos \alpha = x = (1 - \cos \psi)(1 - R_s/r) \equiv y(1 - u),
\]

where \( u = R_s/r \) and \( y = 1 - \cos \psi \). This formula is fairly accurate for low \( \alpha \) angles as long as \( r > 2R_s \). The light bending formula described in Poutanen (2020) is more accurate:

\[
x = (1 - u)y \left( 1 + \frac{w^2 y^2}{112} - \frac{c}{100} \ln \left( 1 - \frac{y}{2} \right) \right).
\]

Here \( c \) is Euler’s number. The increased mathematical complexity makes it impossible to solve \( r(\psi) \) analytically, and we therefore use Eq. (19) to evaluate the integrand in Eq. (8). This integral must be done numerically, but it is smooth and contains no singularities within integral limits. The impact parameter can be calculated from Eq. (20), and the angle \( \alpha \) can be obtained from either Eqs. (22) or (21).

2.3. Accretion funnel and hotspot geometry

Three-dimensional numerical simulations of the accretion flow show different hotspot shapes depending on the magnetic obliquity \( \theta_0 \) (Romanova et al. 2003, 2004). For the obliquity of \( \theta_0 = 30^\circ \), the shape of the hotspot is a hollow semicircle centered around the magnetic pole. At lower obliquities, the hotspot becomes a hollow circle, and at very high angles it starts to become bar-shaped. The angle between the magnetic pole and the center of the hotspot for a dipole field is \( \theta_0 = \arcsin \left( \cos \theta_0 \sqrt{R/R_M} \right) \), where \( R_M \) is the magnetospheric radius. The actual magnetic field lines deviate from a perfect dipole as they are compressed by the disk–magnetosphere interaction. In simulations the width of the spot is about \( 7^\circ - 8^\circ \) and is only weakly dependent on other parameters (Kulkarni & Romanova 2013). This geometry would add several free parameters to our model to account for the hotspot shape, and so we do not consider it here.

A difficulty with modeling the shape of the accretion funnel’s edge is its motion relative to the observer and the emitting spot. If the geometry is defined in a frame comoving with the hotspot center, solving it in the lab frame requires a Lorentz transform. As the true shape of the funnel is unknown, we define all geometry here in the lab frame. While this ignores the effects of rotation, it does not impose a greater error than the simplified geometry already does.

Approximating the accretion funnel edge by magnetic field lines also has its challenges. In a classical perfect dipole the field lines follow \( r = R_M \sin^2 \Theta \). This leads to a funnel area of \( A(\theta) = 2\pi r^2 \left( 1 - \sqrt{1 - r/R_M} \right) \). However, the classical dipole does not take the curvature of the metric into account, and the cosine angle between the light trajectory and the gas velocity \( \mu \) is difficult to solve. The light trajectory can cross the curved funnel
border several times, and the exit points are not analytically solvable. Field lines originating from a circular hot spot cannot set a clear upper boundary for the funnel, and so a maximum radius must be chosen. It should be smaller than the magnetospheric radius, which is on the order of a few R for AMPS.

To simplify further, we model the funnel as a circular cone with a half-opening angle of \( \omega \) and an area of \( A = 2\pi R^2(1 - \cos \omega) \). The exit point of the trajectory is easily solvable with Eq. (17) by setting \( \theta = \omega \). We model the gas velocity to be in the radial direction, and thus the angle between the light trajectory and the velocity is \( \mu = -\cos(\psi, r) \), which has several analytical approximations. We use the more accurate formula (22) to calculate this angle, but the radius has to be solved using Eq. (19). The error coming from the approximate radius is negligible compared to the error of calculating the angle using the less accurate formula. Setting the upper radius of the cone affects the pulse profile to a minor extent, but the radius has to be chosen as small as possible to better represent AMP inner disk.

\[ \cos \theta = A \cos \psi + B \sin \psi, \]

\[ A = \sin i \sin \theta_0 \cos \phi + \cos i \cos \theta_0, \]

\[ B = \frac{\cos \Theta - \cos \psi_0 \alpha}{\sin \psi_0}. \]

Similarly to Eq. (17), reversing this leads to

\[ \tan \frac{\psi}{2} = \frac{B \pm \sqrt{A^2 + B^2 - \cos^2 \theta}}{A + \cos \theta}. \]

Thus, we can find the integral range with \( i, \phi, \) and \( \theta_0 \) instead of \( \varphi \). Finally, we scaled the emitted intensities by a factor of \( e^{-\tau} \), as explained in Sect. 2.1, taking time delays into account.

3. Applications

3.1. Dependence of optical depth on model parameters

We tested the angular dependence of the scattering optical depth with different hotspot sizes. We fixed the accretion rate at \( \dot{M} = 10^{10} \, M_6 \, \text{yr}^{-1} \), it can be easily changed by scaling the optical depth with a factor of \( \dot{M}/\dot{M}_0 \) (accretion rate in units of \( 10^{10} \, M_6 \, \text{yr}^{-1} \)). The mass and radius of the NS were set at \( M = 1.4 \, M_6 \) and \( R = 12 \, \text{km} \). The plots for the optical depth as a function of \( \alpha \) at fixed \( \varphi \) at spot radii \( \omega = 30^\circ \) and \( 15^\circ \) are presented in Fig. 2. The respective range of optical depths for the two spot sizes are about 0.02–0.1 and 0.05–0.4. The maximum optical depth can be approximated as

\[ \tau_{\text{max}} \approx 0.22 \left( \frac{200}{\omega} \right)^2 \dot{M}_0. \]

where the factor of 0.22 is related to the vertical optical depth from the spot center to the funnel upper boundary, and the parameter dependence is estimated from the gas density. Therefore, if the accretion rate \( \dot{M}_0 \) is significantly lower than 1, the optical depth will be negligible according to our model. If the accretion rate is much higher than 10, the funnel will no longer be optically thin at low emission angles for moderately sized spots. The simplified scattering model is no longer valid when \( \tau > 1 \), and thus it is not physically accurate past \( \dot{M}_0 \sim 10 \).

The optical depth increases at lower \( \alpha \) as a result of the light passing through more of the funnel, reaching a plateau as it
starts exiting through the upper edge. The width of this plateau depends on the range of angles when the upper edge is reached, which is determined by $\omega$, $r_{\text{max}}$, $\Theta$, and $\varphi$. The plateau is not entirely flat since the distance the light travels through the gas is shorter at low emission angles. The dependence of the optical depth on $\varphi$ increases toward the edges of the spot since it has a stronger influence on the light travel distance. The effect that the spot size has on pulse profiles has previously been argued to be weak for spot radii of $\omega \lesssim 45^\circ$ (Lamb et al. 2009), and yet in this case it has a major impact on the optical depth. For small spots the density of the funnel is related to the spot size by approximately $\rho \propto \omega^{-2}$, and leads to overall larger optical depths despite shorter travel distances. As accretion rate and spot size have a similar effect on the optical depth it may be difficult to separate the parameters in model fits.

3.2. Pulse profiles

We generated various pulse profiles with the optical depth correction using different parameters. We fixed the spin rate of the NS at 401 Hz (corresponding to J1808) and the mass and radius at 1.4 $M_\odot$ and 12 km, respectively. Figure 3 shows example pulse profiles with different parameters at photon energies of 10 keV and 3 keV. As predicted, the scattering in the accretion funnel indeed causes a periodic decrease in flux at zero phase (hereafter called a dip) if the accretion rate is high. The center of the dip remains at the same phase, while the pulse maximum arrives earlier at higher energies, causing the dip to appear after the peak. The overall strength of the dip also depends on the amplitude of the pulse and may even dominate the rest of the profile if the light passes the edge. This behavior is a result of the simplified funnel and hotspot geometry used by our model and is not indicative of the actual physical scenario. It still shows that clear secondary minima will most likely occur when the observer inclination is close to the magnetic obliquity.

The scattering optical depth has little effect on the pulse profiles. Figures 4 and 5 show the amplitudes and phases over a wide range of accretion rates in different energy bands. The amplitude of the fundamental first decreases, then eventually increases as the dip begins dominating the pulse characteristics. The phases follow a similar pattern, decreasing smoothly down to a constant value at high accretion rates. At accretion rates of $M_{10} = 0.5$ and an inclination of 60° the phase of the fundamental barely changes in the low energy band and shifts by $\sim 0.1$

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Fig. 2. Optical depth of a conical accretion funnel as a function of emission angle $\alpha$ at azimuth angles $\varphi = 0^\circ$ (left; photon is emitted away from the spot center) and $180^\circ$ (right; photon is emitted toward the spot center) and several angular separations $\Theta$ (different colors) for spot sizes of $\omega = 15^\circ$ (top) and $30^\circ$ (bottom) at $M_{10} = 1$. 

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The amplitude of the harmonic is only weakly dependent on energy and increases slightly with accretion rate. Its phase flattens out earlier than that of the fundamental and shifts more steeply in the low energy band.

Interestingly, the phase lag between different energy bins changes with the accretion rate. To investigate this behavior, we made a linear fit to the lags relative to the soft 3 keV band between energies of 3 and 10 keV. The slope of the phase lags as a function of accretion rate is shown in Fig. 6. The slope of the fundamental exhibits a minimum at some accretion rate and is strongly dependent on the geometrical parameters. This behavior is a consequence of the scattering dip having a different energy dependence than the rest of the pulse profile. The slope initially decreases because the depth of the dip depends on the energy dependent pulse amplitude, and begins to rise as the energy independent dip starts dominating the pulse profile.

4. Discussion and conclusions

Our simplified model for scattering in the accretion funnel has a significant effect on the pulse profile at accretion rates of...
The largest scattering contribution happens near the NS surface so the geometry of the funnel near the inner disk radius matters less. Thus, we can use the conical model to test the qualitative effects of the scattering optical depth, although we cannot be certain whether this accurately represents its dependence on the observer inclination and magnetic obliquity. What consequence a different hotspot shape would have is also unclear under this approximation, and testing it would require a significantly more complex model. The effect that the assumed hotspot and funnel geometry has on model fits should be investigated.

The observed soft time lags and pulse phases of AMPs show some dependence on the flux and, assuming that the flux is correlated with the accretion rate, we can compare this behavior with our model. The observed timing noise of some AMPs also seems to be correlated with the X-ray flux during outbursts (Patruno et al. 2010), although testing this behavior with our model would be difficult. A more easily testable example is the slope of the soft time lags of J1808, which decreases with flux up to a turnover point where the trend reverses. This has been previously explained with the pulsar transitioning into the propeller regime, with the turnover caused by changes either in the accretion disk or the accretion funnel (Hartman et al. 2009b).

Our model shows similar behavior when the accretion rate varies even with a static geometry (see Fig. 6). The qualitative dependence of the slope on accretion rate would remain the same under a different accretion geometry, but it might act differently if the scattering was modeled as energy dependent. The slope remains dependent on flux as long as the energy dependence of scattered light is different from the energy dependence of the incident light.

Our model does not predict any rapid phase shifts, and so they must be caused by other processes or by major changes in the geometry. Some of the observed rapid shifts, such as that observed during the 2002 outburst of J1808, go in the opposite direction compared to the trend of the scattering model (Ibragimov & Poutanen 2009). We therefore conclude that whatever causes the rapid shifts often dominates the scattering. The changes caused by scattering, although weaker than other factors, should be relevant throughout the entire outburst of an AMP.

In conclusion, even our simplified approach to scattering in the accretion funnel demonstrates that it is an important factor in AMP pulse profiles. A more accurate model for the polarized scattering would be of interest in anticipation of future observations. It is also fascinating to see what changes it would have on NS parameter estimates.

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Fig. 6. Slope of the phase shift of the fundamental (top) and harmonic (bottom) in the range 3–10 keV as a function of the accretion rate with geometrical parameters of $\theta_0 = 10^\circ$ and $\omega = 25^\circ$, and at two different inclinations $i = 35^\circ$ (solid) and 60° (dashed).

$\gtrsim 10^{-10} M_s$ yr$^{-1}$. Accounting for this scattering in pulse profile fits could therefore lead to more accurate parameter estimates of AMPs at high accretion rates. Performing model fits is beyond the scope of this paper, and should be a priority of future work. The optical depth integral can feasibly be performed quickly enough to be practical for Bayesian model fits, although it could be replaced with interpolation from a precalculated table. The tables should be computed over a grid of $\Theta/\omega$ and $\alpha$ rather than $\Theta$ and $\psi_{\infty}$ to keep the parameters independent. The highly energy dependent nature of the dip may make it difficult to fit over large energy bins, because averaging pulse profiles over energy can smear the effect of the scattering.

Basing the model solely on the optical depth of scattering greatly simplifies the radiative transfer through the accretion funnel by not accounting for the scattered portion of the emission. It correctly estimates the fraction of unscattered radiation and allows for simpler computations, but disregards the light that is scattered toward the observer. The inclusion of light bending in the model would make solving the radiative transfer equation a much more formidable although not impossible problem. While we account for the effect that the relativistic gas has on the opacity, in reality the influence it has on the angular distribution of radiation is more complex (Beloborodov 1998). The simplified model also cannot show what effects the scattering has on the polarization of the hot spot emission. A more comprehensive radiative transfer model would be an important topic for future work, especially as phase-resolved polarization measurements are expected to improve the constraints on AMP geometrical parameters (Salmi et al. 2021; Bobrikova et al. 2023).

Modeling the accretion funnel as a finite cone allows analytical computations of the light trajectory to be performed, yet the true accretion geometry is more complex. The real accretion flow curves toward the accretion disk following magnetic field lines, while a cone simply extends away from the hotspot. The sharp maximum of the optical depth at low emission angles would not be present in a real funnel as it has no flat upper edge. However,