Electron density revealing the boundaries of Mercury’s magnetosphere via serendipitous measurements by SORBET during BepiColombo first and second Mercury swing-bys

L. Griton, K. Issautier, M. Moncuquet, F. Pantellini, Y. Kasaba, and H. Kojima

1 LESIA, Observatoire de Paris, PSL Université, CNRS, Sorbonne Université, Université de Paris, 92195 Meudon, France  
e-mail: lea.griton@obspm.fr  
2 Planetary Plasma and Atmospheric Research Center, Graduate School of Science, Tohoku University, Sendai, Japan  
3 RISH, Tokyo University, Tokyo, Japan

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ABSTRACT

Aims. We aim to establish the boundaries of Mercury’s magnetosphere through a comparison of the drops and rises of the electron density revealed by PWI/SORBET, during BepiColombo’s first and second swing-bys of Mercury carried out on 1 October 2021 and 23 June 2022, with global 3D magnetohydrodynamic simulations.

Methods. SORBET was switched on during both swing-bys and its radio spectra were re-analysed using a new method based on the theory of the quasi-thermal-noise spectroscopy and adapted to measurements registered with a non-deployed antenna (as planned for the entire cruise phase). In parallel, magnetohydrodynamical (MHD) global simulations of Mercury’s magnetosphere were run under different solar wind conditions. Profiles of the electron density obtained from SORBET data were compared with three MHD simulations, using different values for solar wind sonic Mach numbers and plasma β.

Results. Three drops and rises of electron density are clearly identified with the boundaries of the magnetosphere (bow shock, magnetopause, and boundary of a region dominated by closed magnetic field lines) on the inbound part of the first Mercury swing-by.

Conclusions. On the inbound part of the first swing-by, a good match is found between the SORBET data and the MHD simulations, revealing the quick reorganisation of the Mercury’s magnetosphere in a variable solar wind. This study also highlights the essential role of the electron density in the future detection of Mercury’s magnetosphere boundaries once BepiColombo will orbit the planet from December 2025.

Key words. planet-star interactions – plasmas – methods: data analysis – magnetohydrodynamics (MHD)

1. Introduction

The plasma environment of Mercury still remains one of the least explored among the terrestrial planets in the Solar System. The global intrinsic magnetic field of Mercury, first discovered in 1974, sustains a small magnetosphere in a harsh and highly variable solar wind (Slavin et al. 2009). Positions of magnetospheric boundaries (bow shock, magnetopause) and main regions (magnetosheath, magnetosphere) are usually given while considering a stationary solar wind. This assumption of a stationary solar wind is one of the key science questions of the mission (Sun et al. 2022). Exploration of the Hermean plasma environment and its interaction with the solar wind is one of the key science questions of the mission (Miglietto et al. 2020). On board the Mio spacecraft (the magnetic orbiter, under the auspices of JAXA), the Plasma Wave Investigation, PWI (Kasaba et al. 2020) carries the Spectroscopie des Ondes Radio et Bruit Electrostatique Thermique (SORBET) instrument (Moncuquet et al. 2006; Kasaba et al. 2020), a radio high-frequency spectrometer. SORBET is primarily designed to measure in situ the electron density revealed by PWI/SORBET, during BepiColombo’s first and second swing-bys of Mercury carried out on 1 October 2021 and 23 June 2022, with global 3D magnetohydrodynamic simulations.

BepiColombo (joined mission from ESA and JAXA) is the third mission dedicated to the exploration of Mercury. Launched in 2018, it will deploy two coordinated orbiting spacecraft in December 2025. BepiColombo’s scientific objectives cover a wide range of subjects, from planetary interior to a test of Einstein’s relativity theory (Benkhoff et al. 2010). Exploration of the Hermean plasma environment and its interaction with the solar wind is one of the key science questions of the mission (Milillo et al. 2020). On board the Mio spacecraft (the magnetospheric orbiter, under the auspices of JAXA), the Plasma Wave Investigation, PWI (Kasaba et al. 2020) carries the Spectroscopie des Ondes Radio et Bruit Electrostatique Thermique (SORBET) instrument (Moncuquet et al. 2006; Kasaba et al. 2020), a radio high-frequency spectrometer. SORBET is primarily designed to measure in situ the electron density revealed by PWI/SORBET, during BepiColombo’s first and second swing-bys of Mercury carried out on 1 October 2021 and 23 June 2022, with global 3D magnetohydrodynamic simulations.

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macroscopic density and temperature through the quasi-
thermal noise (QTN) technique (Meyer-Vernet & Perche 1989; 
Issautier et al. 2001; Meyer-Vernet et al. 2017). The QTN method 
is based on the analysis of the spectrum of the electrostatic 
fluctuations (or electrostatic noise) induced on an electric antenna 
by the motion of the surrounding thermal particles. The point 
is that the noise can be formally calculated as a function of 
both the particle velocity distribution (PVD) and the antenna 
geometry. It can therefore be used to deduce the density, the 
temperature, and other moments of the PVD. In particular, if the 
antenna is longer than the local Debye length, the spectrum of the 
electrostatic noise shows a strong peak at the plasma frequency, 
from where the electron plasma density is immediately obtained, 
even for a non-calibrated spectrum (for a recent example, see 
Moncuquet et al. 2020). We note that, unfortunately, the PWI 
electric antennas will not be deployed during the cruise phase 
until orbital insertion in December 2025. As a consequence, 
PWI/SORBET is only very partially operational during the 
cruise phase.

On 1 October 2021 and 23 June 2022, BepiColombo accom-
plished its first two Mercury flybys Mangano et al. (2021; or 
'swing-bys') denoted as MSB1 and MSB2, respectively, (out of 
six in total). The trajectory of BepiColombo is shown on Fig. 1 
along with models of the bow shock and magnetopause location, 
from Slavin et al. (2009). During both MSB1 and MSB2, Mio 
is under the sun shield (MOSIF; Murakami et al. 2020) and has 
no easy access to the whole surrounding plasma. During these 
flybys, SORBET was switched on and connected to the stowed 
WPT antenna.

Despite the impossibility to accurately measure the quasi-
thermal noise with stowed antennas, a meticulous analysis of the 
spectra recorded by SORBET has revealed drops and rises of the 
QTN minimal plateau of the collected spectral density, 
which may be interpreted as large variations of the local plasma 
density, as explained in Sect. 2. Comparisons with global mag-
etohydrodynamic simulations, described in Sect. 3, show that 
these drops and rises of the plasma density occur when the 
spacecraft crosses relevant physical boundaries such as the bow 
shock and the magnetopause (see Sect. 4). The signature of the 
boundaries on the electron density profiles could not be seen by 
MESSENGER with no embarked instrument dedicated to 
the measurements of thermal electrons (only supra-thermal 
electrons were partially measured inside the magnetosphere 
Ho et al. 2016). We have taken the opportunity provided by the 
BepiColombo flybys of Mercury to point to the crucial interest of 
having access to density measurements for the identification and 
the understanding of the plasma boundaries around Mercury. On 
BepiColombo, both SORBET and the Mercury Electron Anal-
ysers (MEA), from the MPPE instrumental suite (Saito et al. 
2010), can provide such measurements. Fortunately, as shown 
in this paper, even with non-deployed antennas, SORBET has been 
found to be able to detect the variations of the electron density. 
We must emphasise that after orbit insertion around Mercury in 
December 2025, the antennas will be deployed, opening the door 
high-quality density and temperature measurements via the 
QTN technique.

2. Meticulous analysis of SORBET spectra via a 
stowed electric antenna

The data discussed in this work were obtained serendipitously 
during the MSB1 and MSB2 by PWI, but only from the non-
deployed electric dipole antenna known as Wire Probe anTenna 
(WPT, spherical probes of 60 mm diameter just at the out-
side of the spacecraft side panel but behind MOSIF) and con-
nected to the SORBET radio receiver in the band [2.5–640] kHz, 
called TNR band, hereafter. The question arises as to why this 
measurement is serendipitous. During both MSB1 and MSB2, 
PWI/SORBET was switched ‘on’ to check the HF measure-
ments of the high-frequency part of a search coil. However, 
because SORBET delivers two inseparable synchronised chan-
nels in the TNR band, we also got the signal from the stowed 
WPT antenna in the same telemetry packets; while the WPT 
preamp was switched on too (we note it was not the case during 
the near Earth flyby in March 2020 but during all other flybys). The signal from WPT only rarely exceeded the instrumental sen-
sitivity during the cruise phase since otherwise it is grounded to 
the spacecraft side panel with about several kilo-ohm as the 
stowed scheme. However, it did so during MSB1 and, to a much 
lesser extent, during MSB2.

First, it is important to mention that the data process sketched 
here is only a byproduct of the QTN spectroscopy, far below the 
and nominal which includes the use of specific spectral 
dipole, i.e., a deployed antenna) a substitute method rests on 
the detection of the thermal plateau of the QTN. The thermal 
plateau is a flat minimum of the intensity of the QTN located 
below plasma frequency, 
fs. The QTN rapidly vanishes for 

increasing frequencies above 
fs.

With no clear QTN peak at 
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fs. This yields the rationale of the method used here, 
mainly intended to frame the local plasma frequency within 
upper and lower limits and, thus, the electron density surrounding 
the spacecraft body itself.

At this point, we go on to describe the data processing in 
more details. In each spectrum, we first searched for the fre-
quency of the minimum noise over all the TNR band. Since the 
QTN is strongest at 
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cency defines a rough but absolute upper limit for 
fs. We call 
this frequency 
fs.sup. The upper white curve on Fig. 2 is a pro-
file of 
fs.sup. We then mimicked the plasma peak detection algo-
rithm (which will be used onboard after the deployment of the 
antennas as described in detail in Kasaba et al. 2020) to detect 
the steepest positive slope in the TNR band in the range from 
10 to 160 kHz (corresponding to an electron density in the approxi-
mate range from 1 to 300 electron/cc). This provides a candidate 
fs, labelled 
fs.proxy and corresponding to the red curve on Fig. 2, 
which we adopted as the upper limit for a possible after antenna 
deployment (Moncuquet et al. 2006; Kasaba et al. 2020). Sec- 
ond, let us then remark that the QTN is ubiquitous in the spectral 
domain but may be dominant only at frequencies near the electron 
plasma frequency.

With the stowed antenna immersed in a low-density plasma, 
the QTN is tiny and often falls below the receiver sensitivity. 
However, under favourable conditions, the QTN may exceed 
the SORBET sensitivity threshold. This will generally happen near 
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the so-called ‘shot noise’, which is known to scale as $f^{-2}$, but it is indeed very much amplified or dampened by the spacecraft floating potential, making it almost impossible to exploit it properly. Obviously, if the shot noise level is dominant over the QTN at frequencies close to the plasma frequency, our procedure for finding $f_{p,\text{proxy}}$ must fail. Indeed, the determination of $f_{p,\text{inf}}$ rests on the identification of a constant level of fluctuations at $f < f_{p,\text{proxy}}$, so that spectra with a significant contribution from the shot noise at frequencies just below $f_{p,\text{proxy}}$ are automatically culled out. From the plasma frequency, $f_p$, or any estimates of it, we deduced the electron density, $n_e$, through the standard relation $n_e = \varepsilon_0 m_e (2\pi/e)^2 f_p^2$ or $n_e \approx 0.0124 f_p^2$ SI units.

Figure 3 shows the estimated electron density for the first two Mercury’s flybys. The top and bottom blue curves are indeed the upper and lower limits (if any), respectively, and the medium blue line shows the simple average of both. We note that from this method, we deduced the total electron density without any discrimination between core and suprathermal particles.

We now briefly compare the results and their reliability for the two flybys: for MSB1, we validated a QTN plateau for about 75% of the recorded spectra. The electron density was found on average (provided a lower limit could be obtained) between about 13 and 70 electron/cc. These values are compatible with densities commonly measured at 0.4 AU, most recently by Parker Solar Probe (Moncuquet et al. 2020).

For MSB2, the ambient plasma (in the solar wind or in Mercury’s magnetosphere) was more tenuous than for MSB1 with a density roughly 40% lower. The magnetosphere was traversed by BepiColombo in a shorter time and the QTN plateau could be identified on only about 25% of the recorded spectra. Thus, MSB2 presents much more density variations features than MSB1 and with fewer high-drop variations. Therefore, the small number of boundaries determined in the same way as at MSB1 (dashed lines on the bottom panel of Fig. 3) are less reliable and merely illustrate the limitations of the method used here. In the following sections, we comment the discontinuities observed during MSB1 in the frame of 3D simulations of the magnetosphere.

3. Magnetohydrodynamic 3D simulations for the global picture

We used the PLANET-MAG-AMRVAC code (Pantellini et al. 2015) to run 3D magneto-hydrodynamic simulations of Mercury’s magnetosphere. The code is based on the generic MHD solver of MPI-AMRVAC\(^1\). Numerical settings and equations solved are described in Aizawa et al. (2021). The simulation domain is delimited by two spherical shells at distances 0.8 $R_M$ and 16 $R_M$ from the planet’s center ($R_M = 2440$ km is the radius of Mercury). The equations are solved on a spherical grid

\(^1\) [http://amrvac.org/](http://amrvac.org/)
Fig. 2. Radio spectrograms (frequency versus time) between 10 and 160 kHz of SORBET spectrometer obtained during Mercury’s flyby on 1 October 2021 (MSB1 on top), and 23 June 2022 (MSB2 on bottom), respectively (the cadence was one spectrum every 4 s), with a color bar chart on the right indicating the level (in dB). Superimposed upper and lower white curves (dots) show the plasma frequency limits, \( f_{p,\text{up}} \) and \( f_{p,\text{inf}} \), respectively, as determined by the QTN plateau detection. The red dots shows the \( f_{p,\text{proxy}} \) as explained in the text, and, on top panel only, the smoothed black curve indicates the frequency of the spectral absolute minimum strictly below \( f_{p,\text{up}} \).

\((r, \theta, \phi)\), with a resolution of (96,48,48). At the inner boundary, a typical cell spans 70 km in the radial direction, 100 km in longitude, and 50 km in latitude. For \( r \) in the range from 0.8 to 1.0 \( R_M \), namely, in Mercury’s mantle, the plasma density is arbitrarily set to ten times the solar wind density. The planetary magnetic field at the inner boundary is from the multi-polar model of
Fig. 3. Estimate of the electron density from QTN thermal plateau detection (see method in the text), during the first Mercury’s flyby from 22:00 to 0:30 UTC (MSB1 on top) and the second one from 9:00 to 10:30 UTC (MSB2 on bottom), respectively, using the stowed WPT antenna. In each panel, we plotted in blue the upper and lower (if any) limits of the density and the average of both. The different dashed lines correspond to some identified density drops, as explained in the text. The red dashed line indicates the closest approach (CA).

Anderson et al. (2012) up to the octopole term. Inside the mantle, plasma velocity is null. Three simulations are run for 5.5 min of real time, which is long enough to reach a steady-state. The solar wind and IMF conditions are summarised in Table 1.
Table 1. Solar wind parameters for three different simulations.

<table>
<thead>
<tr>
<th>Simulations parameters</th>
<th>Sim 1</th>
<th>Sim 2</th>
<th>Sim 3</th>
</tr>
</thead>
<tbody>
<tr>
<td>$v_{SW}$ [km s$^{-1}$]</td>
<td>300</td>
<td>400</td>
<td>500</td>
</tr>
<tr>
<td>$n_e$ [cm$^{-3}$]</td>
<td>80</td>
<td>60</td>
<td>40</td>
</tr>
<tr>
<td>$T_e$ [K]</td>
<td>280 000</td>
<td>230 000</td>
<td>220 000</td>
</tr>
<tr>
<td>$T_p$ [K]</td>
<td>110 000</td>
<td>200 000</td>
<td>210 000</td>
</tr>
<tr>
<td>$B_{SW}$ [nT]</td>
<td>30</td>
<td>30</td>
<td>20</td>
</tr>
<tr>
<td>$M$</td>
<td>4.1</td>
<td>5.2</td>
<td>6.5</td>
</tr>
<tr>
<td>$\beta$</td>
<td>1.2</td>
<td>1.0</td>
<td>1.5</td>
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Notes. We assume a electron–proton plasma so that $n_e = n_p$. $M$ is the sonic Mach number and $\beta$ the ratio of the thermal pressure to the magnetic pressure.

Fig. 4. Results of the three simulations (silver, grey, and black points) along the trajectory of BepiColombo during MSB1, on 1–2 October 2021, against the density measurements by SORBET, as described in Sect. 2. Vertical red dashed line stands for the time of closest approach and the four vertical dashed lines highlight (from left to right) the inbound crossing of the bow shock, inbound crossing of the magnetopause, outbound crossing of magnetopause, and outbound bow shock crossing (as deduced from SORBET data), respectively. The three red stars show the time when each of the three simulations best fits the density variations observed by SORBET.

Selected values are inspired by recent measurements by Dakeyo et al. (2022) at 0.38 AU, the actual distance of Mercury from the Sun at the time of MSB1 and MSB2. IMF orientation is $B_{x,MeSO} = +0.813B_{SW}$, $B_{y,MeSO} = +0.465B_{SW}$, and $B_{z,MeSO} = +0.348B_{SW}$ in the Mercury-Sun-Orbit (MeSO) reference frame; this is based on a comparison of global simulations with on-board measurements along the MSB1 trajectory before the closest approach (CA) by W. Exner, L. Griton and D. Heyner (priv. comm.). The IMF intensity $B_{SW}$ was set to either 30 or 20 nT, which are typical values for Mercury. Those values result in typical low Alfvénic Mach numbers (i.e., $M_A \approx 3$–5 as defined by Gershman et al. 2013) for simulations 1 and 2, as well as a slightly higher Alfvénic Mach number in simulation 3 ($M_A \approx 7$).

4. Boundaries of the Hermean magnetosphere from changes of electrons

As explained in Sect. 2, during MSB1 and MSB2, SORBET provided only estimates of the electron density. However, during MSB1 in particular, the obtained density profiles turned out to be sufficiently stable in time to allow the identification of boundaries separating unequally dense regions. During MSB1, a first sharp increase of plasma density is met around 22:26 UTC. This increase corresponds to the bow shock crossing in Simulation 1, for which the solar wind is dense ($n_e \approx 80$ cm$^{-3}$) and slow ($v_{SW} = 300$ km s$^{-1}$), as shown by the first red star in Fig. 4. Afterwards, a significant fall of plasma density takes place at 23:01:40 UTC. This fall, encountered in all three simulations, best coincides with the second simulation, with $n_e = 60$ cm$^{-3}$ and $v_{SW} = 400$ km s$^{-1}$. Then, the density increases again at 23:19:00 UTC. This increase happens earlier in simulation 1 and 2 and better fits the timing of simulation 3, which corresponds to a faster solar wind with a lower density ($n_e = 40$ cm$^{-3}$ and $v_{SW} = 500$ km s$^{-1}$). After the closest approach at 23:34:00, all three simulations present the same fall as the SORBET data for approximately three minutes. After that, only simulation 1 shows a significant rise, with the outbound crossing taking place ten minutes earlier than the time suggested by the data at 23:55 UTC.

However, the orientation of the IMF in all three simulations was chosen following the inbound magnetic field measurements (from private communication by D. Heyner and
W. Exner). After the closest approach, the orientation of the IMF may have changed significantly. We shall not comment MSB2 further as no clear correspondence could be established between the plasma boundaries observed during MSB2 (as shown on Fig. 3) and the boundaries in the simulations.

This data against simulation comparison demonstrates that the electron density will be a key element of the analysis of the Hermean boundaries when BepiColombo arrives at Mercury in 2025 and the antennas of Mio were deployed.

In fact, studying the boundaries only with magnetic field data – which are the only data continuously provided by the MESSENGER spacecraft – may be tricky on the night side of Mercury. On the night side, there is no strong current at the magnetopause. Magnetic field lines in the magnetosheath are nearly aligned to planetary open magnetic field lines and the magnetopause boundary is difficult to identify on the magnetic field data only. However, as observed by SORBET during MSB1 and in the corresponding MHD simulations (see Fig. 5), this magnetopause is very well defined when looking at the electron density. Indeed, right after the magnetosheath, the boundary with the magnetic cavity is essentially maintained by an equilibrium of the thermal pressure. However, there is also a boundary with a strong electric current in the night side of the Hermean magnetosphere. This strong current exists at the boundary between the last closed magnetic field lines (the magnetic flux tubes which are connected to the planet on both sides), and the open field lines in region 2 in Fig. 5. This boundary delimits an inner region (which is sometimes called a ‘plasmasphere’) bounded by the closed magnetic field lines.

The plasmasphere inside Mercury’s magnetosphere was extensively discussed by Herčík & Trávníček (2016), from hybrid simulations and proton energy measurements from the FIPS instrument on board MESSENGER. Herčík & Trávníček (2016) concluded that the plasmasphere is always present around Mercury, its shape highly depends on the orientation of the IMF around Mercury’s magnetosphere, and that it contains quasi-trapped populations of protons from different sources (both from the planetary surface and the solar wind). In the context of our MHD simulations, it should be noted that the plasma density in this region may be higher than in reality, for it is dependent on the inner boundary condition and the value of the plasma density set to ten times the solar wind density in the planetary mantle. On the contrary, the density estimated from SORBET measurements might be underestimated around the time of closest approach, as higher density cannot be correctly measured while the antenna are not fully deployed and the accurate QTN method cannot be used.

To summarise, even with undeployed antennas, SORBET measurements allowed the identification of the main boundary crossings along MSB1 inbound trajectory: bow shock, magnetopause, and plasmasphere. After the closest approach, boundary crossings are less clear. The MSB2 measurements displayed
on Fig. 3 present too many drops and increases to be easily identified as boundaries or clearly defined regions. A comparison with measurements from the Mercury Electron Analysers (MPFE/MEA onboard Mio, Sauvaud et al. 2010, Saito et al. 2010) could help their interpretation and is under process with the MEA team.

5. In anticipation of BepiColombo’s deployment at Mercury

Following four additional flybys of Mercury, its arrival on Mercury is scheduled on December 2025. At that time, the final Mercury orbit insertion will occur and Mio and MPO satellites will separate from each other. This crucial phase of operations will also imply the deployment of both antenna sensors, WPT and MEFISTO, respectively, connected to the SORBET receiver. Three months of commissioning will enable to deduce the base capacitance and to calibrate in space the voltage power specification of MEFISTO, respectively, connected to the SORBET receiver. Meanwhile, the quasi-thermal noise method will be exploited continuously along Mio orbit and thus used in routine to explore the Hermean magnetosphere and exosphere, as well as the solar wind. From this technique, we will provide, on the pioneering BepiColombo mission, the mapping of the electron density and temperature, which is one of the key scientific objectives of the PWI instrument, as explained by Moncuquet et al. (2006) and Kasaba et al. (2020).

Meanwhile the numerical simulation effort will continue, along with an extensive analysis of the MESSENGER data, to better understand the physics that happen at the boundaries of such a dynamic plasma environment as Mercury. In particular, systematic detection of the plasmasphere, magnetic cavity, and magnetosheath should be improved through different kinds of algorithm (including machine-learning techniques). This would facilitate optimised studies of those regions as different kinds of plasma laboratories in which interesting plasma physics phenomena (such as particle-wave interactions, plasma instabilities) can occur in different conditions than they would in the context of more well known planetary magnetospheres.

6. Summary and conclusion

While awaiting BepiColombo’s orbit insertion around Mercury in December 2025, this short paper aims at presenting the measurements acquired by Mio PWI/SORBET during BepiColombo’s first (MSB1) and second (MSB2) swingbys of Mercury, respectively, on 1–2 October 2021 and 23 June 2022:

1. At MSB1, with the SORBET receiver connected to the stowed antenna WPT, we were able to use simplified QTN spectroscopy to frame the electron density between the upper and lower limits. We note that the latter ones would be reliable only when the density does not decrease below $10 \text{ cm}^{-3}$ along the BepiColombo trajectory.

2. We provide an estimation of the density (framed by reliable error bars). We note the signal we can exploit is tiny, at the limit of SORBET and WPT preamp sensitivity, and the method only accounts for large variations of the density. That is mainly interesting to determine sharp boundaries (drops and rises) in the plasma encountered along the BepiColombo trajectory.

3. Electron density falls and increases obtained during MSB1 are compared to three MHD numerical simulations, with three different kinds of solar wind ($v_{SW} = 300 \text{ km s}^{-1}, v_{SW} = 400 \text{ km s}^{-1}$, and $v_{SW} = 500 \text{ km s}^{-1}$ respectively). This need for three different simulations reveals how fast changes in the solar wind can affect Mercury’s magnetosphere within only one hour.

4. This data compared against the simulations reveals that serendipitous measurements by SORBET were just good enough to detect the main boundaries of Mercury’s plasma environment along the inbound trajectory of MSB1: bow shock, magnetosheath, magnetopause, magnetic cavity, and plasmasphere inside the closed magnetic field lines.

5. This provides us with the opportunity to recall the major role electron densities (and temperatures) will play in the detection and characterisation of Mercury’s magnetospheric boundaries once the antennae are deployed in December 2025.

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