Dynamical mass of the O-type supergiant in ζ Orionis A*

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ABSTRACT

Aims. A close companion of ζ Orionis A was found in 2000 with the Navy Precision Optical Interferometer (NPOI), and shown to be a physical companion. Because the primary is a supergiant of type O, for which dynamical mass measurements are very rare, the companion was observed with NPOI over the full 7-year orbit. Our aim was to determine the dynamical mass of a supergiant that, due to the physical separation of more than 10 AU between the components, cannot have undergone mass exchange with the companion.

Methods. The interferometric observations allow measuring the relative positions of the binary components and their relative brightness. The data collected over the full orbital period allows all seven orbital elements to be determined. In addition to the interferometric observations, we analyzed archival spectra obtained at the Calar Alto, Haute Provence, Cerro Armazones, and La Silla observatories, as well as new spectra obtained at the VLT on Cerro Paranal. In the high-resolution spectra we identified a few lines that can be associated exclusively to one or the other component for the measurement of the radial velocities of both. The combination of astrometry and spectroscopy then yields the stellar masses and the distance to the binary star.

Results. The resulting masses for components Aa of 14.0 ± 2.2 M⊙ and Ab of 7.4 ± 1.1 M⊙ are low compared to theoretical expectations, with a distance of 294 ± 21 pc which is smaller than a photometric distance estimate of 387 ± 54 pc based on the spectral type B0III of the B component. If the latter (because it is also consistent with the distance to the Orion OB1 association) is adopted, the mass of the secondary component Ab of 14 ± 3 M⊙ would agree with classifying a star of type B0.5IV. It is fainter than the primary by about 2.2 ± 0.1 magnitudes in the visual. The primary mass is then determined to be 33 ± 10 M⊙. The possible reasons for the distance discrepancy are most likely related to physical effects, such as small systematic errors in the radial velocities due to stellar winds.

Key words. techniques: interferometric -- stars: fundamental parameters -- supergiants -- stars: individual: ζ Orionis A -- binaries: spectroscopic

1. Introduction

Studies of double-lined eclipsing binaries have been very successful in measuring masses of stars on the main sequence (Torres et al. 2010) with high enough accuracies to challenge stellar evolution models. The latter have held up well even for O-type stars (Gies 2003). However, even though O-type supergiants have also been found in eclipsing binaries, the observational selection bias that favors closer systems over wider ones, would indicate a high probability that the components in these systems have interacted and therefore would not be described by single-star evolution models.

High-angular resolution techniques based on optical long baseline interferometers have overcome this limitation and have contributed significantly to the stock of precise stellar mass measurements. Here we report on our attempt to make the first such determination for a supergiant in a detached system, excluding any mass transfer.

Hummel et al. (2000) found a companion 40 mas from the O9.5Ib component A (HR 1948) of the wide double ζ Orionis AB, and detected orbital motion over the course of a few months. Using the Navy Precision Optical Interferometer (Armstrong et al. 1998), we continued observations over the 7.3 year orbital period in order to determine the orbital elements. Component B (HR 1949) showed slow motion relative to A by increasing the position angle 9.6 degrees over the past century, and by decreasing the separation by 116 mas at the same time. It is currently 2.40 arcsec away from the primary at a position angle of 165 degrees (Washington Double Star Catalog). We interpret this as orbital motion in a common proper motion physical pair.

A detailed spectroscopic study of ζ Orionis A was carried out by Bouret et al. (2008), who determined an effective temperature of $T_{\text{eff}} = 29,500 \pm 1000$ K for component Aa (the secondary, Ab, was not taken into account) and log $g = 3.25 \pm 0.10$ with normal abundances. The rotational velocity (of the primary) was determined to be $v \sin i = 110 \pm 10$ km s$^{-1}$, and the rotation period to seven days, implying an inclination of the rotation axis of 40°.

Meanwhile, we were able to identify photospheric lines of both the primary and secondary components in archival spectra obtained with HEROS and FEROS at La Silla, Chile, with BESO at Cerro Armazones, Chile, FOCES at Calar Alto, Spain, and new observations with UVES at the VLT. This allowed us to determine a dynamical mass and distance to ζ Orionis A.
2. Observations and data reduction

2.1. Interferometry

Observations prior to 2000 were described in Hummel et al. (2000). While these and the observation in 2000 used the three-way beam combiner, subsequent observations used the six-way beam combiner described by Armstrong et al. (1998). In Table 1 we list the dates and stations used (along with astrometric results described later). For a given combination of stations (“configuration”, per spectrometer), the signals of all baselines thus realized were decoded and Fourier-transformed to yield complex visibility spectra of all six baselines. The full coverage of the sinusoidal visibility variation demonstrates that the precision of the astrometric fits should in fact benefit from a floating baseline modeling.

We determined the separation, $\rho$, and position angle, $\theta$, of the binary components for each night from the visibility data, starting with estimates derived from images made using standard phase self-calibration and deconvolution methods. Using the orbit determined with these measurements (as described below), a simultaneous fit to all visibility data determined the magnitude difference to be $2.2 \pm 0.1$ over the NPOI band width ($0.70 \pm 0.15 \mu m$) without significant color changes.

2.2. Spectroscopy

Spectroscopic observations were taken with various echelle instruments. In 1995, 1997, and 1998 spectra were obtained with
the HEROS instrument, attached to ESO telescopes on La Silla. The HEROS observational campaigns were described by Kauffer (1998), and the data format and processing in detail by Stahl et al. (1995). In brevity, HEROS provided spectra with a spectral resolution of \( R = 20000 \) from about 350 to about 870 nm. For individual spectra a signal-to-noise ratio (S/N) above 100 was aimed for. For \( \zeta \) Ori, there were 57 spectra taken in 1995 (MJD 49747 to 49804), 16 in 1997 (MJD 50449 to 50547), and 64 in 1998 (MJD 51143 to 51160). For the purpose of this work, deriving the orbital radial velocity (RV) variations, spectra within one season have been averaged to increase S/N to almost 1000, and the mean time was taken as epoch.

FEROS data were obtained from the ESO archive. In 2006, one single spectrum was taken at MJD = 53 738, and in 2009 5 spectra were obtained on MJD = 54 953. FEROS data range from 370 nm to 950 nm, with \( R \approx 40000 \). Data reduction was performed using the FOCES data reduction software by Przybilla (priv. comm.).

Several spectra were recorded over three observing seasons in 2009 and 2010 by the BESO spectrometer (based on the FEROS design) at the Hexapod 1.5m telescope at Cerro Armazones, Chile. The wavelength coverage ranges from 370 nm to 860 nm, with \( R \approx 48000 \).

A few spectra taken in 1995, 1998, and 1999 were found in the public ELODIE archive\(^1\) of the Haute Provence Observatory (Moultaka et al. 2004), covering the wavelength range of 400 nm to 680 nm, at \( R = 42000 \).

Finally, UVES spectra have been obtained in the 437+/760 setting (Dekker et al. 2000) separately of components A and B, which were easily resolved. A total of 32 spectra were taken of \( \zeta \) Ori A within half an hour and averaged to a combined S/N of well above 1000. Additionally, five/four (blue/red arm) spectra of \( \zeta \) Ori B were taken, with a combined S/N of about 500.

We checked the wavelength calibration to confirm the same position of the interstellar Ca II H (3934) and Na I (D\(_1\)) lines (5896) in all spectra. The rms variation was 1.0 km s\(^{-1}\) and 1.7 km s\(^{-1}\), respectively. However, these lines are shifted by several times the rms in the FOCES spectrum, and the same is true for the Na D line in all but the last epoch of the ELODIE spectra. The wavelength calibration of these spectra should therefore be considered uncertain so they were excluded from further analysis.

In the spectra all He I lines, as well as He II 4686, have a relatively narrow core with varying RV in one direction, while the line wings are shifted in anti-phase with respect to the cores. This is the signature of a double-lined (SB2) binary. For some lines (almost) exclusive formation in the O9.5 component can be assumed. The best candidates are the He II lines, typically not seen in B-type stars (except He II 4686, which explains why RVs we derived from single Gaussian profiles fitted to this line did not show orbital motion). We also noticed systematic offsets between lines nearly independent of the orbital phase, such as an offset of about 5 km s\(^{-1}\) between the He II lines at 4542 and 4200, which appeared to be due to a slight non-Gaussian shape of the latter. Such offsets were also noted by Rauw et al. (2012) in the case of another O-star binary. Therefore, we decided not to use multi-line fits and derived RVs from He II 4542 with Gaussian fits to the line. The width of this line was about 3 Å, as expected from the \( v \sin i \) of 110 km s\(^{-1}\). Theoretical spectra based on model atmospheres (Hubeny & Lanz 1995) show that this line is basically absent in an early type B dwarf or subgiant (\( T_{\text{eff}} = 27500 \) K and \( \log g = 4.0 \)). However, Bouret et al. (2008) note line shape variability with a peak-to-peak maximal amplitude of 17 km s\(^{-1}\) (in particular He I 4922) on time scales of the rotational period of the primary related to its magnetic field modulating the wind.

There are as well very weak and rather narrow lines that are not expected in the O9 Ib star. These narrow lines are RV variable in the same sense as the cores of stronger lines, i.e., they belong to the companion and are indicative of an early type B star. Again, we fit Gaussian profiles to the O II 4941 and 4943 lines to derive the RV of the secondary (as a single parameter in the fit). The width of these lines was typically 1 Å. Theoretical spectra (Hubeny & Lanz 1995) confirm that these lines are deeper by a factor of five than the same lines in an O9.7 supergiant (\( T = 30000 \) K and \( \log g = 3.5 \)). Combined with the fact that the primary lines are rotationally broadened, this choice for measuring the secondary velocities is justified. The O II 4907 line was not usable in several spectra, and was therefore not included. The results of the Gaussian-fit measurements are given in Table 2.

We estimated the uncertainty of each RV measurement of the secondary from their spread when fit to simulated line profiles designed to have the same noise statistics and residual fit deviations from Gaussian profiles as the measured profile (Monte Carlo method). For the lines of the primary, which had a much higher S/N, we estimated the level of systematic error related to profile variations by comparing the Gaussian fit results with RVs obtained by matching the mirrored profile with itself at about half of the line depth. The resulting estimate for the lower limit of the uncertainty related to non-Gaussian profiles of 1.5 km s\(^{-1}\) applicable to all observations of this line was then added in quadrature to the Monte Carlo uncertainty estimate for each measurement.

### Table 2. Radial velocity measurements.

<table>
<thead>
<tr>
<th>JD-2400000</th>
<th>Phase</th>
<th>He II 4542</th>
<th>O II 4943</th>
<th>Instrument</th>
</tr>
</thead>
<tbody>
<tr>
<td>49771.5</td>
<td>0.90</td>
<td>16.7 ± 1.8</td>
<td>50.0 ± 2.8</td>
<td>HEROS</td>
</tr>
<tr>
<td>50454.5</td>
<td>0.15</td>
<td>31.0 ± 2.1</td>
<td>24.2 ± 2.6</td>
<td>HEROS</td>
</tr>
<tr>
<td>51143.5</td>
<td>0.41</td>
<td>35.0 ± 1.7</td>
<td>14.9 ± 3.3</td>
<td>HEROS</td>
</tr>
<tr>
<td>52182.7</td>
<td>0.79</td>
<td>25.8: 33:</td>
<td></td>
<td>FOCES</td>
</tr>
<tr>
<td>53738.7</td>
<td>0.37</td>
<td>39.6 ± 1.9</td>
<td>12.8 ± 5.0</td>
<td>FEROS</td>
</tr>
<tr>
<td>54501.5</td>
<td>0.66</td>
<td>29.7 ± 2.3</td>
<td>21.7 ± 2.3</td>
<td>FEROS</td>
</tr>
<tr>
<td>54873.6</td>
<td>0.80</td>
<td>23.2 ± 1.6</td>
<td></td>
<td>BESO</td>
</tr>
<tr>
<td>54919.5</td>
<td>0.81</td>
<td>23.9 ± 1.7</td>
<td></td>
<td>BESO</td>
</tr>
<tr>
<td>55170.7</td>
<td>0.91</td>
<td>14.1 ± 1.6</td>
<td></td>
<td>BESO</td>
</tr>
<tr>
<td>55235.5</td>
<td>0.93</td>
<td>20.3 ± 3.0</td>
<td></td>
<td>BESO</td>
</tr>
<tr>
<td>55237.6</td>
<td>0.93</td>
<td>20.4 ± 3.7</td>
<td></td>
<td>BESO</td>
</tr>
<tr>
<td>54954.5</td>
<td>0.83</td>
<td>23.8 ± 1.8</td>
<td>39.0 ± 2.3</td>
<td>FEROS</td>
</tr>
<tr>
<td>55435.9</td>
<td>0.01</td>
<td>20.5 ± 1.8</td>
<td>47.3 ± 3.3</td>
<td>UVES</td>
</tr>
<tr>
<td>50303.7</td>
<td>0.99</td>
<td>19.4: 42:</td>
<td></td>
<td>ELODIE</td>
</tr>
<tr>
<td>51144.9</td>
<td>0.41</td>
<td>35.3: 8:</td>
<td></td>
<td>ELODIE</td>
</tr>
<tr>
<td>51533.3</td>
<td>0.55</td>
<td>29.6 ± 2.9</td>
<td></td>
<td>ELODIE</td>
</tr>
</tbody>
</table>

Notes. For the primary, only He II was used, for the secondary O II. Measurements flagged with a : were not used in the final analysis (see text).

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1 http://atlas.obs-hp.fr/elodie/
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Fig. 2. SB2 composite spectrum of ζ Ori Aa+Ab. The panel shows He II 4542, presumably originating from the primary alone. The three HEROS and three FEROS spectra are offset in increasing order of time from the bottom up. As a guide, the RV difference between the bottom two spectra is 14.3 km s\(^{-1}\).

Table 3. Orbital elements and system parameters.

<table>
<thead>
<tr>
<th>Parameter</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>Orbital period</td>
<td>2687.3 ± 7.0 d</td>
</tr>
<tr>
<td>Periastron epoch</td>
<td>JD 2452 734.2 ± 9.0</td>
</tr>
<tr>
<td>Periastron long.</td>
<td>24.2 ± 1.2°</td>
</tr>
<tr>
<td>Eccentricity</td>
<td>0.338 ± 0.004</td>
</tr>
<tr>
<td>Ascending node</td>
<td>83.8 ± 0.8°</td>
</tr>
<tr>
<td>Inclination</td>
<td>139.3 ± 0.6°</td>
</tr>
<tr>
<td>Semi-major axis</td>
<td>35.9 ± 0.2 mas</td>
</tr>
<tr>
<td>Systemic velocity</td>
<td>28.3 ± 0.5 km s(^{-1})</td>
</tr>
<tr>
<td>Orbital parallax</td>
<td>3.4 ± 0.2 mas</td>
</tr>
<tr>
<td>Visual magnitude difference</td>
<td>2.2 ± 0.1</td>
</tr>
<tr>
<td>(M_{\text{Aa}})</td>
<td>14.0 ± 2.2 (M_\odot)</td>
</tr>
<tr>
<td>(M_{\text{Ab}})</td>
<td>7.4 ± 1.1 (M_\odot)</td>
</tr>
<tr>
<td>(K_1) (derived)</td>
<td>10.1 km s(^{-1})</td>
</tr>
<tr>
<td>(K_2) (derived)</td>
<td>19.6 km s(^{-1})</td>
</tr>
</tbody>
</table>

3. Results and discussion

3.1. Orbital elements and distance

We fit the seven orbital elements, the systemic velocity, and the stellar masses, to the astrometric positions and RVs. Initial estimates of the elements of the apparent orbit were obtained using the Thiele-Innes method. Thanks to the high precision of the astrometric orbit, the elements in common with the spectroscopic orbit did not change much after including the RV data. The latter mostly constrained the mass estimates. The reduced \(\chi^2\) of the fits was about 0.5 for astrometry and 1.0 for spectroscopy. No significant offset between the systemic velocities for primary and secondary was found (at a level of 1 km s\(^{-1}\)). The results are summarized in Table 3, and Figs. 4 and 5 show the fit to the measurements. An orbital parallax of 3.4 ± 0.2 mas was derived, corresponding to a distance of \(d = 294 ± 21\) pc and a distance modulus of 7.4. ζ Orionis is a member of the Orion OB1 association.
more specifically of the OB1b subgroup which is centered on the belt stars (Bally 2008). The Orion star forming regions are typically assumed to be at about 400 pc. Menten et al. (2007) derived a distance of 414 ± 7 pc from VLBA astrometry to the Orion nebula cluster, confirmed by Kraus et al. (2009), who obtained an orbital parallax from one of its members. Our measurement here of ζ Ori comes in low and would indicate a location on the near side of the association.

Apart from the more general criticism of Hipparcos distances of O-stars expressed by Schröder et al. (2004), there are reasons particular to the ζ Ori system to be careful. As an astrometric binary with a period of less than a decade, and Hipparcos measuring over three years, a five-parameter solution, i.e., without taking orbital acceleration into account, is probably not sufficient. However, in the new Hipparcos reduction (van Leeuwen 2007), ζ Ori data was solved with five parameters only for a distance of 225 ± 38 pc. For this reason we discard the Hipparcos parallax for determining the distance. A distance measurement to ζ Ori derived from the Ca II H+K equivalent width, which gives 297 ± 45 pc (Megier et al. 2009), is potentially problematic, because the short distance makes it sensitive to localized density fluctuations. Despite the apparent agreement of these results with our distance estimate, we take an alternative approach in the following.

The distance can also be estimated photometrically, in particular since all components contributing to the integrated light are known now with some certainty. Strömgren photometry was taken from Hauck & Mermilliod (1998). These data, \( V = y = 1.75 \) mag, are measurements of the combined flux, i.e. including components Aa, Ab, and B. Worley (1969) lists the magnitude difference between A and B as \( \Delta V_{(A-B)} = 2.08 \) mag. Edwards (1976) gives \( \Delta V_{(A-B)} = 2.1 \) mag, and Murphy (1969) \( \Delta V_{(A-B)} = 2.2 \) mag, however referring to older sources from the first half of the 20th century. In the following, Worley’s value is used. The magnitude difference between Aa and Ab of \( \Delta V_{(Aa-Ab)} = 2.2 \) mag is derived from fitting the interferometric data. With these values, the individual component magnitudes

\[
V_{Aa} = 2.08 \text{ mag}, V_{Ab} = 4.28 \text{ mag}, \text{ and } V_B = 4.01 \text{ mag, while } V_{Aa+Ab} = 1.93 \text{ mag.}
\]

The colour excess is given as \( E(B-V) = 0.06 \) by Lee (1968). Although this excess was derived by assuming a single star, since all three stars in the system are well within the Rayleigh-Jeans tail of their SED, any correction for the presence of the two B stars would be very small. Since Lee notes that in the outer areas of Orion, explicitly including the “northwestern regions”, the extinction would be normal with \( R = 3.0 \), the photometric fluxes were dereddened with the usual \( R_V = 3.1 \); i.e., \( A_V = 0.19 \) mag.

Component B is well known to be a B0III star, which is also confirmed by our spectrum. The B2III classification by Edwards (1976) comes from a photometric classification scheme utilizing the magnitude difference, but assuming the combined magnitude of the Aa+Ab subsystem is due to component Aa alone. Since Ab was not known then, this introduced a bias.

Assuming an absolute magnitude for a B0III star of \( M_V = -4.12 \) mag (Loktin & Beshenov 2001; Nieva 2013) and the above values for \( V_B \) and \( A_V \), the distance modulus becomes 7.94 mag. Taking 0.3 mag as combined uncertainty for the distance modulus from \( M_V, m_v, \) and \( A_V \), the photometric distance to the ζ Ori system is \( d = 387 \pm 54 \) pc, i.e. the photometric parallax is \( \pi_{\text{phot}} = 2.6^{+0.4}_{-0.3} \) mas. This value is only marginally consistent with the orbital parallax.

3.2. Stellar parameters

We note that for the photometric distance the absolute magnitudes for components Aa and Ab would point to spectral types of O9.5 Iab and B0.5 IV, in good agreement with the spectroscopic evidence. As the photometric distance is based on a reliable spectral classification of a non-supergiant for which recent calibrations of the absolute magnitude exist Nieva (2013), we regard the photometric distance as more robust than the orbital parallax, which is based on rather low velocity amplitudes. We therefore fit the stellar masses to the combined interferometric and spectroscopic data under the condition that the results are consistent with the photometric distance. The results are given in Table 4. The mass estimates are now significantly higher than those given in Table 3, but in particular for the secondary to be more in line with what is expected for a star of its type and luminosity class (Torres et al. 2010). As far as the mass of the supergiant, no previous dynamical measurements of O-type supergiants exist with periods long enough to exclude a history of mass exchange.

As shown in in Fig. 5, it appears that the problem lies mostly with the velocities of the secondary, which were derived from the O II 4943 line. As mentioned before, a small contribution of the primary to this line can be expected based on theoretical atmosphere models, which is why it would be premature to claim that
the stellar masses derived from the RV curves alone would point to lower values than expected for the supergiant. Since we do not have enough very high S/N spectra (such as the UVES spectrum) to attempt spectral disentangling (e.g., using FDBinary by Ilijic et al. 2004), we adopt the results that are consistent with the photometric distance.

3.3. Evolutionary state

Given the apparent diameter adopted for the primary, we computed a physical radius of $20 \pm 3 R_\odot$ with a parallax $\pi = 2.6$ mas, consistent with this component being a supergiant. The same value can be derived from the effective temperature and luminosity (see Table 4).

To determine the (approximate) age of ζ Orionis A, we used the stellar evolution models computed by Schaller et al. (1992); Charbonnel et al. (1993); Schaerer et al. (1993); Meynet et al. (1994) for masses of 15 and 25 times solar, for metallicities of 0.001, 0.004, 0.008, 0.020, and 0.040. For metallicities lower than solar, models matching the derived luminosity and effective temperatures are older and place the primary on the hydrogen-shell burning track following the exhaust of the core hydrogen supply. However, the secondary is quite a bit older than the primary, and these models are therefore invalidated. Using solar metallicity models, $Z = 0.020$, we find that at an age of about 7 Myr, the modeled stars match the observed properties reasonably well, considering that a model for the mass of the primary was not available (Fig. 6). Martins et al. (2012) determined a younger age of 3.6 ± 0.7 Myr based on the combined properties of ζ Ori A (adopting a mass of 42 $M_\odot$), using models of rotating massive stars by Brott et al. (2011).

4. Component B

To our knowledge, this is the first time that a high-quality spectrum for component B of the ζ Ori system has been obtained. The spectrum is that of a very rapidly rotating star, at about $\sin i = 350$ km s$^{-1}$ and a systemic velocity of $v_{sys} = 25$ km s$^{-1}$, the latter consistent with the $\gamma$ velocity of the Aa+Ab subsystem. The line profiles in the spectrum are highly distorted from a purely rotationally broadened profile (Fig. 7). Such distortions in early type stars could either be due to abundance patterns on the stellar surface or due to nonradial pulsation. Abundance patterns are unlikely, since the distortion has a similar shape in all lines, regardless of species. To produce such a shape, nonradial pulsation has to be a high-order $p$-mode type, meaning ζ Ori B is a β Cephei star without a radial mode, where the photometric variations mostly cancel across the surface. According to Fig. 3 of Telting et al. (2006), such a line profile variation can be found in roughly half of the early B type stars with $\varepsilon \sin i > 250$ km s$^{-1}$. Other examples for such rapidly rotating β Cephei stars include π Aqr (Peters & Gies 2005) and δ Sco (Smith 1986).

5. Conclusions

We have measured the apparent orbit of the companion of ζ Orionis Aa discovered by Hummel et al. (2000) over its seven-year period, and determined the orbital elements. To determine a dynamical mass of the components, we analyzed archival spectra to measure the RV. We determined a dynamical mass estimate (14 $M_\odot$) for the O-type supergiant component Aa, for which any history of mass exchange was excluded owing to the distance of the companion (minimum of 9.5 AU). The orbital parallax, however, indicates a distance (294 pc) of the system from Earth that is shorter than our photometric distance estimate (387 pc) based on the spectral type (B0III) of one of the components. Adopting the photometric distance, the mass of the supergiant would increase to 33 $M_\odot$, closer to expectations based on stellar models. The RVs were based on the shifts in the He i (4542) line of the primary and the O ii (4943) line of the secondary. Considering the low-velocity semi-amplitude and the paucity of suitable photospheric lines that can be ascribed to just one of the components (our data do not allow disentangling), we conclude that physical processes affecting line properties such as stellar winds may have led to small systematic RV errors.

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