

K–band versus *I*–band surface brightness fluctuations as distance indicators

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Received 10 February 2000 / Accepted 14 March 2001

Abstract. We evaluate the method of optical and infrared Surface Brightness Fluctuations (SBF) as a distance indicator and its application on 8–m class telescopes, such as the Very Large Telescope (VLT). The novelty of our approach resides in the development of Monte Carlo simulations of SBF observations incorporating realistic elliptical galaxy stellar population models, the effects induced by globular clusters and background galaxies, instrumental noise, sky background and PSF blurring. We discuss, for each band and in different observational conditions, the errors on distance measurements arising from stellar population effects, data treatment and observational constraints. With 8–m class telescopes, one can extend *I*–band SBF measurements out to 6000–10 000 km s^{−1}. Integration times in the *K*–band are too expensive from the ground, due to the high infrared background for large-scale distance determination projects. Nevertheless ground-based *K*–band measurements are necessary to understand stellar population effects on the SBF calibration, and to prepare future space-based observations, where this band is more efficient.

Key words. cosmology: observation – distance scale – large-scale structure of Universe

1. Introduction

Distance measurements are the key to understanding many central questions in astronomy. Correct distance measurements permit one to map the matter distribution in the universe, study its dynamics, and to constrain certain cosmological parameters, such as H_0 and Ω_0 . Beyond the limits reached by the Cepheid distance scale (~ 2000 km s^{−1}), the method of Surface Brightness Fluctuations (SBF) is one of the most accurate currently known, with a claimed error on single galaxy distances of 8–10%. The approach is based on simple concepts. It can in principle be used to calibrate other methods, such as Tully-Fisher, $D_n - \sigma$ and Supernovae *I* (Tonry et al. 1997), that extend beyond the limit of SBF detection. It is therefore important to understand the method's limitations in terms of distance and to identify the various sources of error affecting SBF measurements.

Recently, SBF have been successfully used to measure distances to galaxies with radial velocities up to 4000 km s^{−1} with ground-based telescopes, and up to 7000 km s^{−1} in optical bands using the Hubble Space Telescope (Sodemann & Thomsen 1995; Sodemann & Thomsen 1996; Ajhar et al. 1997; Tonry et al. 1997;

Thomsen et al. 1997; Lauer et al. 1998; Pahre et al. 1999; Tonry et al. 2000; Blakeslee et al. 2001; Mei et al. 2000; Tonry et al. 2001). A recent review of the method can be found in Blakeslee et al. (1999). The technique was introduced by Tonry & Schneider (1988) and is based on a simple concept: the Poisson distribution of unresolved stars in a galaxy produces fluctuations in each pixel of the galaxy image. The variance of these fluctuations is proportional to the square of the flux of each star ($f \propto 1/d^2$) times the number of stars per pixel ($n \propto d^2$). While the mean flux per pixel does not depend on distance, the variance is inversely proportional to the square of the galaxy distance. The SBF amplitude is defined as the variance normalized to the mean flux of the galaxy, which then indicates the flux-weighted average stellar flux. This implies that the brightest stars (in evolved populations, the red giant branch) contribute most to the signal.

The SBF signal is convolved with the point spread function (PSF) created by the telescope optics and atmospheric seeing. This permits one to distinguish the galaxy fluctuations from white noise fluctuations in the image (e.g., photon shot noise, read-out noise and dark current), because in the Fourier space white noise fluctuations have a flat spectrum. At the same time, the fluctuations are contaminated by the signal from external sources, such

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as background galaxies, globular clusters and foreground stars, that are also convolved with the PSF. For these reasons, obtaining good SBF measurements requires good seeing and sufficiently long integration times to both extract the signal from photon shot noise, and to detect external sources and correctly estimate their luminosity function; the latter then serves to estimate and remove the contribution of faint, undetected sources from the SBF amplitude.

In addition, stellar populations vary from elliptical to elliptical, and the absolute amplitude of the fluctuations depends on these variations. This implies that the SBF amplitude is not per se a standard candle at each wavelength, but rather that it must be calibrated as a function of stellar population. Tonry and his collaborators have found an empirical calibration for the absolute magnitude of I -band SBF, via a linear relation with $(V - I)$ color that demonstrates a universal zero point and slope (Tonry et al. 2000; Ferrarese et al. 2000). This calibration is supported by theoretical predictions from Worthey's stellar population models (Worthey 1993; Worthey 1994; Jensen et al. 1998). When making optical SBF measurements, it is thus necessary to have both V and I -band images of the observed galaxies, to obtain the precise $(V - I)$ photometry necessary for the calibration.

In recent years the method has been extended to infrared bands for several reasons (Luppino & Tonry 1993; Pahre & Mould 1994; Jensen et al. 1996; Jensen et al. 1998; Jensen et al. 1999; Mei et al. 2001a; Mei et al. 2001b; Jensen et al. 2000). Firstly, in these bands the contrast between the brightest red giants and the underlying stellar population is more extreme than in the optical, producing larger SBF at any given distance. Secondly, the color contrast between the SBF and point sources (globular clusters and background galaxies) is larger than in the I -band. Moreover, at ground facilities, the K -band seeing is intrinsically better than I -band seeing, which further enhances the SBF contrast.

Relative to the theoretical predictions (Worthey 1993; Buzzoni 1993; Worthey 1994; Jensen et al. 1998; Mei et al. 1999; Liu et al. 1999; Liu et al. 2000; Blakeslee et al. 2001), K -band SBF absolute amplitudes are predicted to have only a weak dependence on $(V - I)$ and a potentially larger scatter, because the effects of age and metallicity are less degenerate than in the I -band. Ellipticals measured to date (Luppino & Tonry 1993; Pahre & Mould 1994; Jensen et al. 1996; Jensen et al. 1998; Jensen et al. 1999; Jensen et al. 2000) show an almost constant K -band SBF absolute amplitude, suggesting that these fluctuations may provide a good standard candle. These arguments lead one to believe that, in the infrared, it is possible to make SBF measurements to a greater distance than in the optical, and that in the future, most SBF measurements will be taken at this wavelength. On the other hand, the ground-based background level in infrared bands is higher than in the optical, making detection of extended sources more difficult. Jensen and his collaborators have measured K -band SBF out to 7000 km s^{-1} from ground-based tele-

scopes (Jensen et al. 1999; Jensen et al. 2000). Their integration times did not permit them to obtain a high signal-to-noise ratio, and they also found residual spatial variations that contaminated their SBF measurements. The low signal-to-noise ratio of most current observations, the limited size of the sample and the low $(V - I)$ coverage of the Jensen et al. (1998) sample ($(V - I) > 1.15$) prevent us from being entirely confident in the precision of K -band SBF measurements as a standard candle. Moreover, some of the ellipticals with SBF distance measurements in both I and K -bands show a discrepancy between the two (Pahre & Mould 1994; Jensen et al. 1996; Jensen et al. 1998; Mei et al. 2001a; Mei et al. 2001b), suggesting that either the measurements are affected by systematic errors (i.e., insufficient signal-to-noise), or by the presence of stellar populations that can alter the measurement and that are not taken properly into account in the present calibration. Anomalously bright cool stellar populations may already have been detected in some ellipticals (Elston & Silva 1992; Freedman 1992; Pahre & Mould 1994; Silva & Bothun 1998; Luppino & Tonry 1993; Jensen et al. 1996; Jensen et al. 1998; Mei et al. 2001a; Mei et al. 2001b).

In this paper we examine the accuracy and usefulness of the SBF method by studying the different sources of error inherent in the method. We wish to quantify the error budget for SBF measurement due to: a) stellar population effects; b) observational constraints; and c) data processing. This study permits us to better understand the potential and the limitations of the method when applied in different wave bands and at different distances. We have simulated galaxies in the I and in the K -band using theoretical models by Bruzual & Charlot (Bruzual & Charlot 1993; Charlot et al. 1996; Bruzual & Charlot 2000; Liu et al. 2000) to study the effects of population variations in the infrared. To I -band and K -band models we have added external sources and then extracted distance measurements after varying the SBF signal-to-noise ratio, the seeing, and completeness magnitude for point sources detection. In Sect. 2 we discuss the role of different stellar populations. We present our analysis of the observational constraints and data treatment in Sect. 3, and discuss the results in Sect. 4.

2. SBF and stellar population effects in the K -band

2.1. Overview

The attraction of a high intrinsic SBF amplitude in the infrared may be negated by the effect of stellar population variations. By studying stellar population effects, our aim is to understand the error on the empirical calibration in the K -band from a theoretical point-of-view, and the error that arises from the presence of different stellar populations. This can be seen as a two-fold problem. On one hand, if the dispersion in K -band absolute magnitudes, or in its dependence on galaxy colors, is small enough, we will

Table 1. K -band absolute magnitudes from Salpeter (SP) and empirical (EMP) IMF Bruzual and Charlot models

Age	z	\overline{M}_K	$V - I$	$V - K$	\overline{M}_K	$V - I$	$V - K$
(Gyr)		(SP)	(SP)	(SP)	(EMP)	(EMP)	(EMP)
		(mag)	(mag)	(mag)	(mag)	(mag)	(mag)
3	0.05	-6.33	1.19	3.35	-	-	-
	0.02	-5.83	1.09	2.94	-5.85	1.11	2.97
	0.008	-5.39	1.03	2.59	-	-	-
	0.004	-5.14	0.96	2.34	-	-	-
5	0.05	-6.18	1.27	3.51	-	-	-
	0.02	-5.62	1.14	3.00	-5.63	1.15	3.04
	0.008	-5.25	1.04	2.62	-	-	-
	0.004	-5.07	1.00	2.41	-	-	-
7	0.05	-6.17	1.32	3.61	-	-	-
	0.02	-5.48	1.18	3.04	-5.49	1.19	3.12
	0.008	-5.50	1.11	2.78	-	-	-
	0.004	-5.02	1.05	2.51	-	-	-
12	0.05	-5.90	1.37	3.67	-	-	-
	0.02	-5.50	1.25	3.25	-5.50	1.27	3.30
	0.008	-5.34	1.17	2.91	-	-	-
	0.004	-4.83	1.10	2.60	-	-	-
15	0.05	-5.77	1.39	3.71	-	-	-
	0.02	-5.48	1.28	3.30	-5.48	1.30	3.34
	0.008	-5.19	1.20	2.94	-	-	-
	0.004	-4.73	1.12	2.63	-	-	-

be able to make distance measurements with reasonable accuracy. On the other hand, if different stellar populations have significantly different absolute magnitudes, we might be able to distinguish populations of different age or metallicity.

Two recent papers have explored the effects of changes in stellar populations on the SBF amplitudes, Liu et al. (2000) and Blakeslee et al. (2001). While models based on Bruzual & Charlot (2000) (Liu et al. 2000) predict a brightening of the amplitudes of K -band SBF absolute fluctuations for redder populations, independent models from Blakeslee et al. (2001) predict a dimming of the K -band absolute fluctuations for redder populations. At present, observations are not extensive enough in luminosity and color range to discriminate between the two predictions. We focus in this paper on Bruzual & Charlot (2000) models (Liu et al. 2000) that we have used in our Monte Carlo simulations.

Our simulations use single burst Bruzual and Charlot (Bruzual & Charlot 1993; Charlot et al. 1996; Bruzual & Charlot 2000; Liu et al. 2000) stellar population models, based on Padova tracks and semi-empirical SEDs (Liu et al. 2000). Further details on these models can be found in Liu et al. (2000), with a wide range of predictions for SBF in different observing bands and for different ages and metallicities. Liu et al. (2000) also used single-burst population models. We add in this

work a section on composite models. The I and K filter used in our work correspond to the filters of the instruments FORS1 and ISAAC at the ESO 8.2 m VLT/UT1 telescope (<http://www.eso.org/instruments/fors1/>, <http://www.eso.org/instruments/isaac/>). In the I -band we used a Bessel filter. In the K -band, we used a K_{short} filter, according to the VLT ISAAC instrument. The difference between the standard K filter and K' , which is the filter adopted by Worthey in his SBF predictions, is ≤ 0.03 mag (Jensen et al. 1998). Since the K_{short} filter is between these two filters, our results can be compared with Worthey's without making magnitude corrections. Bruzual and Charlot models differ from Worthey models in their stellar evolution prescriptions (Charlot et al. 1996). In particular, they differ in how the stars evolve once they leave the Main Sequence and in the way colors are assigned to stars in specific positions in the theoretical color-magnitude diagram. Stellar population models have well-known uncertainties, typically of ≈ 0.03 mag in $B - V$ colors, amounting to 0.1–0.14 mag in $V - K$ colors.

In their latest models, Bruzual and Charlot have refined the prescription for cool RGB (Red Giant Branch) and AGB (Asymptotic Giant Branch) stars in their models. In particular, they use an improved color-temperature calibration for cool stars (Feast 1996). Moreover they account for the evolution of M stars into C stars near the

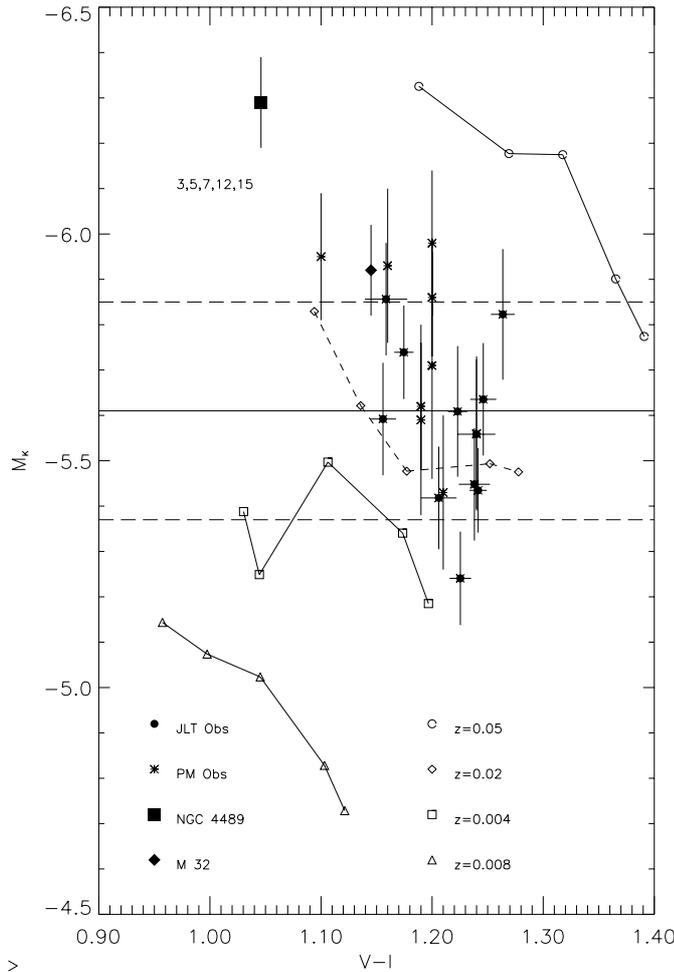


Fig. 1. We plot K -band SBF from recent observations versus Bruzual & Charlot (2000) single burst stellar population models predictions. The filled circles are data from Jensen et al. (1998) (JLT), while the asterisks are the data from Pahre & Mould (1994) (PM). The filled square is NGC 4489 from Mei et al. (2001a) and the filled diamond is M 32 from Luppino & Tonry (1993). Ages increase from left to right, taking on values of 3, 5, 7, 12 and 15 Gyrs. Solar metallicity models are plotted as triangles, twice solar metallicity as empty circles, 40% solar metallicity as diamonds and 20% solar metallicity as squares

tip of the AGB, and its dependence on stellar mass and metallicity. The prescription is semi-empirical and based on models and observations of evolved stars in the Galaxy, the LMC and the SMC (Liu et al. 2000).

2.2. Single-age, single-metallicity stellar populations

We considered ages equal to 3, 5, 7, 12 and 15 Gyr, and metallicities $Z = 0.004$ (20% solar), 0.008 (40% solar), 0.02 (solar) and 0.05 (twice solar). In the case of solar metallicity, we had a choice between a library of empirical stellar spectra (Lejeune et al. 1997) and one of theoretical model atmospheres (Gunn & Stryker 1983; Persson et al. 1983; Fluks et al. 1994). For the adopted initial mass function, solar metallicity and formation

redshift $z_f = 5$, the models provide good fits to the spectral features and colors of nearby elliptical and S0 galaxies, from the ultraviolet to the infrared (Kauffmann & Charlot 1998).

We summarize the predictions of these models that are important in the context of our simulations in Fig. 1 and in Table 1. Additional model predictions and an interesting discussion of the models can be found in Liu et al. (2000). The comparison with Blakeslee et al. (2001) can be found in that study.

The SBF amplitude was calculated as:

$$\sigma_{\text{SBF}}^2 = \frac{\sum_{i=1}^{N_{\text{pop}}} n_i f_i^2}{\sum_{i=1}^{N_{\text{pop}}} n_i f_i}, \quad (1)$$

where the sum is taken over the different species of the underlying stellar population, with the assumption that the same stellar population is present in each pixel of the galaxy. We first calculated the amplitude of K -band fluctuations in single population models.

In Fig. 1 we plot Bruzual and Charlot models with a Salpeter IMF in comparison to observed SBF K -band absolute magnitudes. The asterisks are the data with errors from Pahre & Mould (1994) (PM) and the filled circles are the high signal-to-noise data (as defined by Jensen et al. 1998) with errors from Jensen et al. (1998) (JLT).

2.3. Composite stellar populations

We have also explored the case of composite populations by mixing two different stellar populations to study simple combinations of age and metallicity, for Bruzual & Charlot (2000) models.

In Fig. 2 we compare the observations to Bruzual and Charlot models with composite stellar populations, where each composite stellar population is a mixture of two identical-age populations of different metallicities. To a main population of fixed age (3, 5, 7, 12, and 15 Gyrs) and solar metallicity ($Z = 0.02$), we have added a second population with, respectively, 200% (open circle), 40% (open triangles) and 20% (open squares) solar metallicity. We quantify the presence of this second population in terms of its fractional contribution to the total light. Thus, we see a trio of dotted lines (one for each metallicity of the second population) emanating from each of the five diamonds (one for each age of the main population). The abundance of the second population varies along each dotted line, and the crosses indicate steps of 10% variation in the luminosity contribution of this second population (0% at the position of the diamond, and 100% at the position of the symbol corresponding to the metallicity of the second population). The fluctuation colors of these simple composite models are all compatible with the current observations ($\bar{V} - \bar{I} > 1.95$ and $\bar{I} - \bar{K} > 3.65$ (Blakeslee et al. 2001)).

We conclude from these models that while young populations with high metallicities tend to increase the

amplitude of the fluctuations, low metallicities lower their value. The K -band SBF amplitude becomes higher for redder populations.

At present, some galaxies with fluctuations higher than the Jensen et al. (1998) mean have been observed (Luppino & Tonry 1993; Pahre & Mould 1994; Jensen et al. 1996; Jensen et al. 1998; Mei et al. 2001a; Mei et al. 2001b), while there are no cases of galaxies observed with anomalously low fluctuations.

We have also studied the case of a composite model consisting of an old (12 and 15 Gyrs) solar metallicity population mixed with a 3 Gyr population with metallicities lower than or equal to solar (Fig. 3). The average K -band SBF amplitude for the old solar metallicity population is -5.49 mag. A one sigma detection of the 3 Gyr old population with respect to the Jensen et al. (1998) mean is a measurement of K -band SBF fluctuations brighter than -5.73 ; at two sigma, the K -band SBF fluctuations are brighter than -5.85 . A composite 12/15 Gyr plus a 3 Gyr solar metallicity population will produce K -band SBF brighter than -5.73 when 50% of the total light is contributed by the younger population; it is never brighter than -5.85 . A composite population of 12/15 Gyr solar metallicity plus a 3 Gyr at half solar metallicity population will never produce K -band SBF brighter than -5.73 . Now consider a composite consisting of a 15 Gyr population at twice solar metallicity mixed with a 3 Gyr population at solar metallicity; this will produce K -band SBF between -5.77 and -5.82 , i.e., between 1 and 2 sigma off the mean. Finally, single-burst populations with twice the solar metallicity all have predicted K -band SBF brighter than -5.77 . These predictions differ from Blakeslee et al. (2001) stellar population model predictions, where amplitudes brighter than -5.73 are predicted for composite populations with low $(V - I)$ colors.

In conclusion, SBF amplitudes higher than the Jensen et al. (1998) mean are consistent with both a high metallicity stellar population and the presence of an intermediate age population. However, as pointed out by Liu et al. (2000), if K -band SBF are mainly sensitive to metallicity variations, they can be used in combination with age sensitive observables to break the age-metallicity degeneracy in elliptical galaxies. The predictions from Blakeslee et al. (2001) do not show this possibility. The NGC 4489 high fluctuations though are not consistent with any of these models (for discussion see Mei et al. 2000b).

To discriminate between the currently available models, the sample of ellipticals with accurate K -band SBF measurements needs to be extended to $(V - I) < 1.15$. In general accurate K -band SBF are only available for galaxies with $(V - I) > 1.15$. In that color range, our predicted SBF magnitudes and Liu et al. (2000) predicted magnitudes (both based on Bruzual & Charlot 2000 models) as well as Blakeslee et al. (2000) predicted magnitudes are consistent with each other and the available data. In our Monte Carlo simulations, we choose single-burst Bruzual & Charlot (2000) models closer to this mean and a bright

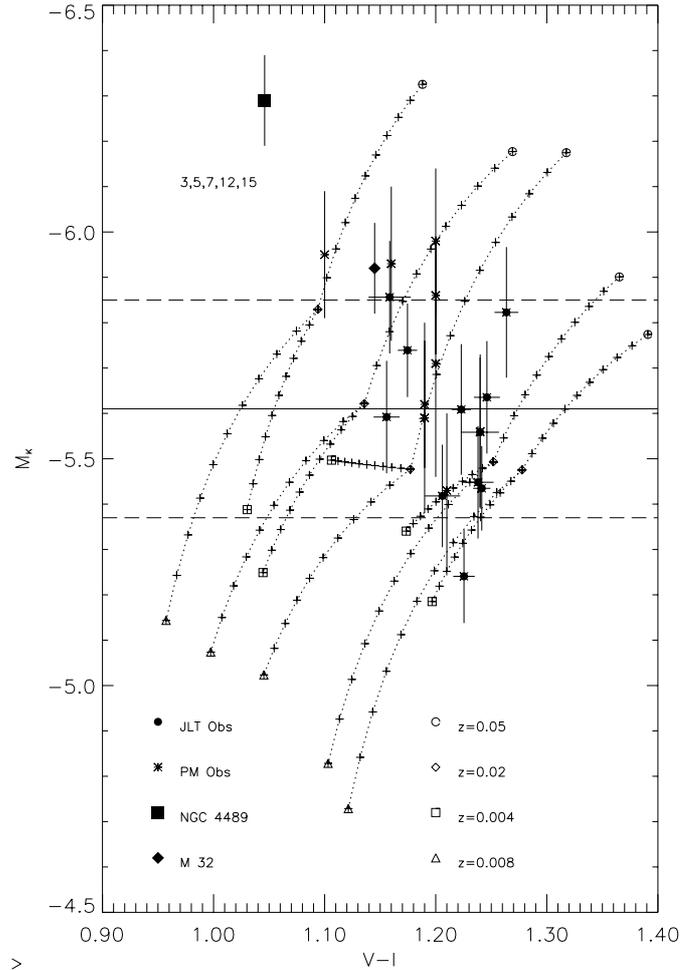


Fig. 2. Composite stellar population effects. We plot K -band SBF from recent observations versus Bruzual & Charlot (2000) single burst model predictions, shown as the open symbols. We consider here the case of a composite population consisting of two identical age sub-populations with different metallicities. The filled circles are the data from Jensen et al. (1998) (JLT), while the asterisks are the data from Pahre & Mould (1994) (PM). The filled square is NGC 4489 from Mei et al. (2001a) and the filled diamond is M 32 from Luppino & Tonry (1993). For the single-burst models, ages increase from left to right and take on values of 3, 5, 7, 12 and 15 Gyrs. For the composite populations, the main sub-population is fixed at solar metallicity, and its position on the plot is indicated by the five diamonds (one for each age). From each of these points emanates three dotted curves, one for each metallicity of the second sub-population; each of these dotted lines terminates in a symbol indicating the metallicity of the second population. Variations along the dotted lines show the effect of changing the abundance of the second population. We measure this abundance by the fractional contribution of the second population to the total luminosity; the crosses indicate 10% steps in luminosity contribution. The horizontal lines show the mean (solid line) and the two standard deviation variation (long dashed lines) of the observed \overline{M}_K

magnitude. In fact, distance measurements at large distance in the K -band will be made on luminous and red galaxies.

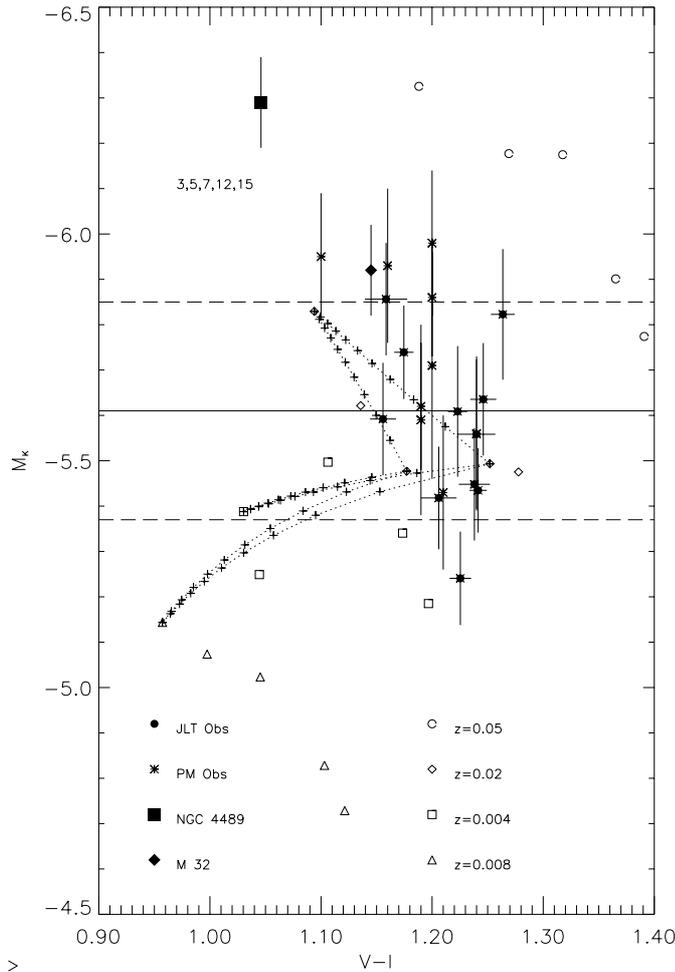


Fig. 3. Composite stellar population effects. We plot K -band SBF from recent observations versus Bruzual & Charlot (2000) single burst model predictions, shown as the open symbols. We consider here the case of a composite population consisting of one old age (12 Gyr and 15 Gyr) and one 3 Gyr sub-population with, respectively, solar and solar and sub-solar metallicities. The filled circles are the data from Jensen et al. (1998) (JLT), while the asterisks are the data from Pahre & Mould (1994) (PM). The filled square is NGC 4489 from Mei et al. (2001a) and the filled diamond is M 32 from Luppino & Tonry (1993). For the single-burst models, ages increase from left to right and take on values of 3, 7, 12 and 15 Gyrs. For the composite populations, the main sub-population is fixed at solar metallicity and age 12 Gyr and 15 Gyr. From each of these two points emanates three dotted curves, one for each solar and subsolar metallicity of the second sub-population, that is fixed at age 3 Gyr. Variations along the dotted lines show the effect of changing the abundance of the second population. We measure this abundance by the fractional contribution of the second population to the total luminosity; the crosses indicate 10% steps in luminosity contribution. The horizontal lines show the mean (solid line) and the two standard deviation variation (long dashed lines) of the observed \overline{M}_K

3. Monte Carlo simulations of SBF measurements

In this section, we study errors introduced into SBF measurements by non-ideal observing conditions and data

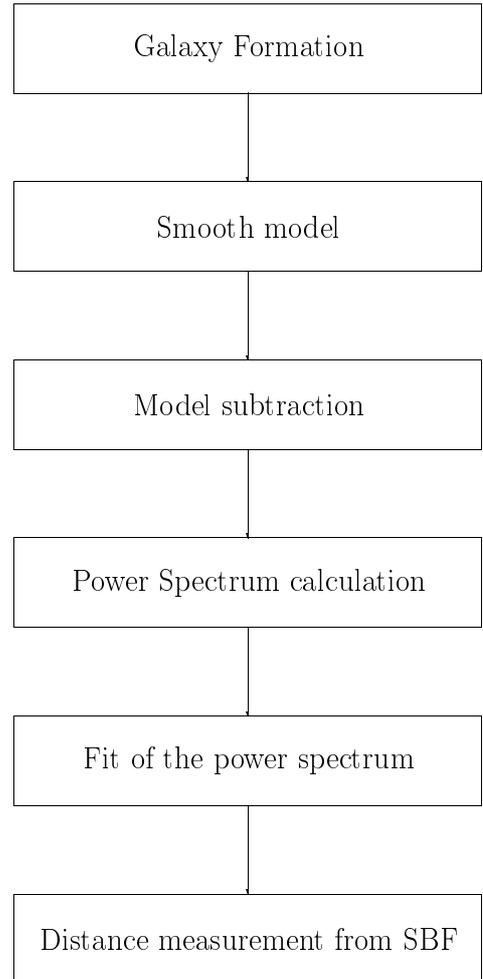


Fig. 4. Simulation procedure

treatment. Our aim is to quantify the limits of the SBF method when measuring galaxies at large distance using large ground-based telescopes, such as the VLT, in both the I and the K -bands.

To achieve this, we have isolated the different causes of error on the measurements and have studied their contribution as a function of distance and galaxy magnitude. As observational constraints, we have considered detector efficiency, detector scale and the seeing of the observations.

Concerning data treatment, we have studied the error induced by the fitting of the galaxy power spectrum used to extract the SBF amplitude, both with and without contributions from external sources.

We then compare the results from the I and the K -bands, in order to understand the advantages and the limits of infrared and optical I -band SBF measurements.

3.1. Description of the simulations

We have simulated elliptical galaxies with a De Vaucouleurs surface brightness profile. The galaxies were constructed by randomly selecting stars from Bruzual & Charlot (2000) theoretical luminosity

functions. Specifically, for these simulations we have chosen a model with a Salpeter IMF, solar metallicity ($Z = 0.02$) and an age of 12 Gyr. This is the model that best reproduces the observed average I and K -band SBF amplitudes. The absolute amplitude of the K -band SBF predicted from this model is $\overline{M}_K = -5.49$ mag, in agreement with the observed mean of $\overline{M}_K = -5.61 \pm 0.12$ mag (Jensen et al. 1998). In fact, K -band observations at large distance will be mainly made on bright and red elliptical galaxies, as for the Jensen et al. (1998) sample. The absolute amplitude of the I -band SBF predicted from this model is $\overline{M}_I = -1.03$ mag. The $(V - I)$ color from the model is 1.25, not too much different from the Jensen et al. (1998) sample, but the interesting point is that our simulations predict \overline{M}_I . This value is lower than \overline{M}_I from the Tonry et al. (2000) calibration for the same color. All the other parameters being fixed, brighter I -band SBF will increase the signal-to-noise ratio (P_0/P_1 , defined below), as well as the ratio of SBF to external source fluctuations. Thus, this lower value does not affect the results of this study.

After convolution with a Gaussian point spread function, we added a background of white noise with contributions from the sky, galaxy shot noise, read-out noise and dark current. The sky magnitude was assumed to be 13 mag/arcsec² in K -band, and 19.2 mag/arcsec² in I -band. These values are close to the sky brightnesses in grey time in Paranal. For telescope parameters, we have considered zero magnitudes, read-out noise figures and dark currents, choosing values appropriate for the FORS1 and ISAAC instruments at the ESO 8.2 m VLT/UT1 telescope (<http://www.eso.org/instruments/fors1/>, <http://www.eso.org/instruments/isaac/>). The read-out noise is thus set at 10 e⁻ and the dark current < 0.1 e⁻/s for ISAAC, and respectively 6 e⁻ and < 0.001 e⁻/s for FORS1. The pixel scale was assumed to be 0.15"/pixel, which is the pixel scale of ISAAC (0.147"/pixel), and a value between the two available choices for FORS1 (0.1"/pixel and 0.2"/pixel). These parameters are summarized in Table 2.

As a first step, the error on SBF fluctuations was calculated in the absence of external sources; this represents an ideal lower limit on the error in estimating the fluctuation power. The images were reduced using the standard SBF measurement procedure (see for example Tonry et al. 1997; Tonry et al. 2000; and Mei et al. 2000a for discussions). The sky was first subtracted from the image, and then an average galaxy brightness profile was constructed by fitting isophotes with varying centers, ellipticity and orientation angle. We used the IRAF¹ isophote package. A galaxy model was thus obtained and then subtracted from the image. Large-scale residuals were fitted and subtracted from the original image. The final residual image was then divided by the square root of the average galaxy

Table 2. Parameters used for the galaxy simulations

Seeing	Scale	M_V	\overline{M}_I	\overline{M}_K	m_{sky}^I	m_{sky}^K
($''$)	($''/\text{pixel}$)	(mag)	(mag)	(mag)	(mag)	(mag)
0.6/1	0.15	-23	-1.03	-5.49	19.2	13

profile, to normalize the fluctuations to the average galaxy flux and to make them constant over the image.

The resulting image was divided into concentric annuli, each with a radial extent of approximately 12". Over each annulus, we calculated the power spectrum as the square of the modulus of the spatial Fourier transform. The PSF power spectrum was found from the Fourier transform of the input Gaussian PSF. This means that in our simulations we do not include errors that can come from an inaccurate estimation of the PSF Fourier transform, because of lack of good high- S/N stars in both I and K -band images.

We then fit the image power spectrum with the following functional form: a constant P_0 times the PSF power spectrum, plus a constant term, P_1 , representing the white noise power contribution:

$$E_{\text{gal}} = P_0 E_{\text{PSF}} + P_1. \quad (2)$$

From this we derive

$$P_0 = \sum \sigma_{\text{SBF}}^2 \quad (3)$$

and

$$P_1 = \sum \sigma_{\text{ph}}^2 + \sum \sigma_{\text{RON}}^2, \quad (4)$$

where σ_{SBF}^2 represents the surface brightness fluctuations, σ_{ph}^2 the fluctuations due to photon shot noise, and σ_{RON}^2 the contribution from read out noise. The sum is taken over all non-zero pixels of the image.

The amplitude of the fluctuations is computed as:

$$\overline{m} = -2.5 \log(P_0/t) + m_0, \quad (5)$$

where t is the assumed integration time and m_0 the magnitude for which one ADU/s is collected.

The steps followed in this procedure are summarized in Fig. 4.

The error on P_0 was estimated as follows: The error calculated from a linear least squares fit, for chi-squared variations, assumes that the variables to be fitted are each extracted from a Gaussian distribution. This is not directly applicable to our situation, where each power spectrum point has been calculated as the square of the FFT of Gaussian variables (the pixels in the images in which we have on average more than 10 ADU). Our power spectrum values follow instead a chi-squared distribution (Sodemann & Thomsen 1995).

In this case, the error calculated by a simple Gaussian least square fit does not represent the true fit errors. The order of magnitude of the actual error can be estimated by repeated Monte Carlo simulations. We simulate the

¹ The Image Reduction and Analysis Facility (IRAF) is distributed by the National Optical Astronomy Observatories.

same galaxy, with the same observational parameters, four hundred times and calculate the variance on the parameter P_0 obtained from the fits.

The galaxies were simulated with an absolute magnitude of $M_V = -23$ for distances from 10 to 130 Mpc. The percentage error on the distance measurement was calculated as a function of the distance and of the radius of the considered annulus in the galaxy.

The percentage error introduced by power spectrum fitting was calculated as a function of the signal-to-noise ratio, defined as:

$$\frac{S}{N} \equiv \frac{\sum \tilde{\sigma}_{\text{SBF}}^2}{\sum \tilde{\sigma}_{\text{ph}}^2 + \sum \tilde{\sigma}_{\text{RON}}^2}. \quad (6)$$

Where $\tilde{\sigma}_{\text{SBF}}^2$, $\tilde{\sigma}_{\text{ph}}^2$ and $\tilde{\sigma}_{\text{RON}}^2$ are SBF, photon shot noise and read out noise fluctuations, normalised at the mean galaxy profile in each pixel, as defined in Tonry & Schneider (1988).

Our results are plotted in Figs. 5 and 6.

The total variance of the power spectrum is the sum of the variance due to the fluctuations and due to white noise. For a $S/N < 10$, the white noise dominates. At higher S/N , the fluctuations dominate and we observe that the percentage error on the power spectrum reaches a plateau. The plateau is effectively reached after a signal-to-noise ratio of ≈ 10 .

The error due to the presence of globular clusters and background galaxies was then considered.

In this case:

$$P_0 = \sum \sigma_{\text{SBF}}^2 + \sum \sigma_{\text{gc}}^2 + \sum \sigma_{\text{bg}}^2 \quad (7)$$

and

$$P_1 = \sum \sigma_{\text{ph}}^2 + \sum \sigma_{\text{RON}}^2. \quad (8)$$

The sum is taken over all non-zero pixels in the image, where σ_{gc}^2 are fluctuations due to un-removed globular clusters, and σ_{bg}^2 represents fluctuations due to un-removed background galaxies.

When performing SBF data reduction, the contribution from external sources was evaluated and subtracted by a two step process:

First, the external sources are detected and their magnitudes calculated. This allows us to build a luminosity function, complete down to a cut-off magnitude m_{cut} . The complete source luminosity function is then the sum of the globular cluster luminosity function (GCLF) plus the background galaxy luminosity function.

The globular cluster Gaussian luminosity function was assumed to be Gaussian:

$$N(m) = \frac{N_{\text{ogc}}}{\sqrt{2\pi}\sigma} e^{-\frac{(m-m_{\text{peak}})^2}{2\sigma^2}}, \quad (9)$$

with $m_{\text{peak}V} = -7.11$ and $\sigma = 1.4$ (Harris 1991), and $(V - I) = 1$ and $(V - K) = 2.23$ (Jensen et al. 1998) for globular clusters.

N_{ogc} is defined as:

$$N_{\text{ogc}} = S_N < \text{gal} > 10^{-0.4[M_V+15]}, \quad (10)$$

where N_{ogc} is the mean number of globular clusters per pixel in the region, $< \text{gal} >$ the galaxy average flux in the region, S_N the specific frequency, M_V is the absolute magnitude of the region in the V -band. We considered $S_N = 2, 4$ and 6 (Harris 1991; Blakeslee & Tonry 1995).

For the background galaxies, we assume a power-law luminosity function (Tonry & Schneider 1988)

$$N(m) = N_{\text{obg}} 10^{\gamma(m-m_{\text{og}})}, \quad (11)$$

where N_{obg} is the mean number of galaxies per pixel. In the I -band we have assumed $\gamma = 0.27$, $m_{\text{og}} = 24.4$, $N_{\text{obg}} = 10^5$ galaxies $\text{deg}^{-2} \text{mag}^{-1}$ (Smail et al. 1995). In the K -band we have assumed $\gamma = 0.30$, $m_{\text{og}} = 19$, $N_{\text{obg}} = 10^4$ galaxies $\text{deg}^{-2} \text{mag}^{-1}$ (Cowie et al. 1994).

The detected objects are masked from the image and the measurement of the fluctuation amplitude is done as described above. The measured fluctuation amplitude will then contain the SBF amplitude plus the undetected external source fluctuations.

The second step in our SBF analysis then consists of estimating the residual external source fluctuations, and their subtraction from the total power spectrum amplitude. For the globular clusters, these residuals are given by (Blakeslee & Tonry 1995):

$$\sigma_{\text{gc}}^2 = \frac{1}{2} N_{\text{ogc}} 10^{0.8[m_0 - m_{\text{peak}} + 0.4\sigma^2 \ln(10)]} \text{erfc}\left[\frac{m_{\text{cut}} - m_{\text{peak}} + 0.8\sigma^2 \ln(10)}{\sqrt{2}\sigma}\right]. \quad (12)$$

Where m_0 is the telescope zero-point magnitude (the magnitude for which 1ADU/sec is collected) and m_{cut} is the magnitude cut determined by the completeness of the sample in each region in which we measure SBF. For the background galaxies, the residual contribution is given by:

$$\sigma_{\text{bg}}^2 = \frac{N_{\text{obg}} p^2}{(0.8 - \gamma) \ln(10)} 10^{0.8(m_0 - m_{\text{cut}}) - \gamma(m_{\text{og}} - m_{\text{cut}})}, \quad (13)$$

where p is the pixel scale.

The SBF amplitude is then estimated by:

$$\sigma_{\text{SBF}}^2 = P_0 - \sigma_{\text{gc}}^2 - \sigma_{\text{bg}}^2. \quad (14)$$

The error on the final estimate is the sum of the intrinsic error and the error from the external source power spectrum estimate. In order to calculate the external source power spectrum, we must estimate the parameters N_{ogc} and N_{obg} . To this end, we fit the external source luminosity function down to m_{cut} as:

$$N_{\text{tot}} = N_{\text{ogc}} e^{-\frac{(m-m_{\text{peak}})^2}{2\sigma^2}} + N_{\text{obg}} 10^{\gamma(m-m_{\text{og}})} \quad (15)$$

keeping m_{peak} , σ^2 and m_{og} fixed during the fit.

In calculating the errors on σ_{bg}^2 and σ_{gc}^2 by error propagation theory, we assumed that the parameters with errors are N_{ogc} , N_{obg} , m_0 , and m_{peak} all the others being considered fixed. The errors are then given by:

$$\Phi = \text{erfc}\left[\frac{m_{\text{cut}} - m_{\text{peak}} + 0.8\sigma^2 \ln(10)}{\sqrt{2}\sigma}\right] \quad (16)$$

$$\begin{aligned} \Delta^2(\sigma_{\text{gc}}^2) = & \left(\frac{1}{2}10^{0.8[m_0 - m_{\text{peak}} + 0.4\sigma^2 \ln(10)]}\right)^2 * \\ & \left\{ \Phi^2 \Delta^2(N_{\text{ogc}}) + \Phi^2 N_{\text{ogc}}^2 (0.8 \ln(10))^2 \Delta^2(m_0) \right. \\ & \left. + N_{\text{ogc}}^2 (-0.8 \ln(10)\Phi + \sqrt{\frac{2}{\pi}} \frac{e^{-\Phi^2}}{\sigma})^2 \Delta^2(m_{\text{peak}}) \right\} \end{aligned} \quad (17)$$

$$\begin{aligned} \Delta^2(\sigma_{\text{bg}}^2) = & \left\{ \Delta^2(N_{\text{obg}})p^4 + (0.8 \ln(10)N_{\text{obg}}p^2)^2 \Delta^2(m_0) \right\} \\ & \left(\frac{10^{0.8(m_0 - m_{\text{cut}}) - \gamma(m_{\text{ogc}} - m_{\text{cut}})}}{(0.8 - \gamma)\ln(10)} \right)^2. \end{aligned} \quad (18)$$

In I and K -bands, we simulated composite (globular cluster plus background galaxy) luminosity functions, assuming that the error for each N as a function of magnitude is given by a Poisson distribution. We then fit these luminosity functions down to a completeness magnitude m_{cut} for four hundred independent realizations, with the only free parameters being N_{ogc} and N_{obg} . We calculated the errors on N_{ogc} and N_{obg} from the variance of their fitted values over the simulations. Using these latter values, we then calculated the errors on the external source fluctuation residuals. The error on the globular cluster peak has been taken to be 0.15 mag when m_{cut} is equal to m_{peak} , 0.20 mag when m_{cut} is equal to $m_{\text{peak}} - 1$, 0.25 mag when m_{cut} is equal to $m_{\text{peak}} - 2$. These values are an estimate of the error on the peak of the globular cluster luminosity function from published data (Ferrarese et al. 2000). More detailed simulations are needed to better quantify this error.

The errors due to zero-point determination and the absolute magnitude calibration of the fluctuations were added to derive a total error on distance measurements. We have taken the error in the zero-point magnitude to be 0.02 mag in the I -band, and 0.03 mag in the K -band. The error on the fluctuation absolute magnitude was set to 0.08 mag in the I -band, from the Tonry et al. (2000) calibration, and 0.12 mag from the dispersion of the K -band data available from Jensen et al. (1998). Ferrarese et al. (2000) find a similar K -band dispersion of 0.11 mag. Both these errors include the *random* error on Cepheid zero point, but not the *systematic* Cepheid zero point error of 0.16 mag (Ferrarese et al. 2000; Mould et al. 2000), that was included only in our estimation of the total percentage error in Figs. 8 and 9. If the errors on the zero-point magnitude and on the absolute magnitude calibration of the fluctuations would be the same in the K as in the I -band, the total percentage error on distance in the K -band will change by 0.01–0.03%.

3.2. Results of the simulations

Our results are presented as percentage errors on distance versus signal-to-noise ratio in Fig. 5 for the I -band and in Fig. 6 for the K -band; seeing equal to $0.6''$ and $1''$ were considered in both cases. The error budget shown in Figs. 5 and 6 does not include the systematic uncertainty on the Cepheid zero point. Diamonds show the total error due to power spectrum fitting, external source detection and subtraction, plus errors in zero-point magnitude and SBF absolute magnitude calibration. Filled points show the relative contribution to the error budget from power spectrum fitting; asterisks, the contribution due to external source detection and subtraction; and the constant, solid line, the contribution of zero-point magnitude and SBF absolute magnitude calibration uncertainties. From top to bottom in a column, the completeness magnitude m_{cut} for external source detection decreases and is expressed relative to the peak of the globular cluster luminosity function.

The percentage distance error is averaged over five different annuli with a width of $\approx 12''$. The error bar is given by the standard deviation over these five annuli. The assumed S_N in the plot is 6. For lower frequencies, $S_N = 2$ and 4, the total error does not change dramatically.

We plot in Figs. 8 and 9 the total percentage distance error as a function of distance calculated for signal-to-noise ratios that will permit us to obtain a completeness of 90% on external source detection for different cut-off magnitudes m_{cut} . In this percentage error the systematic error on Cepheid zero point, 0.16 mag (Ferrarese et al. 2000; Mould et al. 2000), was included. As we can see from the figures, with a seeing equal to $0.6''$, in both I and in K -band it is possible to measure distance with an accuracy of 10% if external sources are detected down to one magnitude brighter than the peak magnitude of the globular cluster luminosity function. With a seeing equal to $1''$, for large distances, the typical errors on measurements are similar. The key quantity is therefore the integration time necessary for the detection of external sources (which depends both on distance and on seeing) and crowding effects.

Reaching the peak magnitude of the globular cluster luminosity function is time expensive to realise in practice. Typical observations will attain a completeness in external source detection between one to one and half magnitude fainter than the estimated peak magnitude of the globular cluster luminosity function. This will be the major source of error on large distance measurements. In our simulations, we fixed the peak and the dispersion of the globular cluster luminosity function, when fitting it. We assumed an error on the globular cluster luminosity function peak equal to 0.15 mag when m_{cut} is equal to m_{peak} , 0.20 mag when m_{cut} is equal to $m_{\text{peak}} - 1$, 0.25 mag when m_{cut} is equal to $m_{\text{peak}} - 2$. These values have been chosen from published data (Ferrarese et al. 2000) and they take into account the fact that the error will increase as m_{cut} falls below m_{peak} . More detailed simulations would be needed

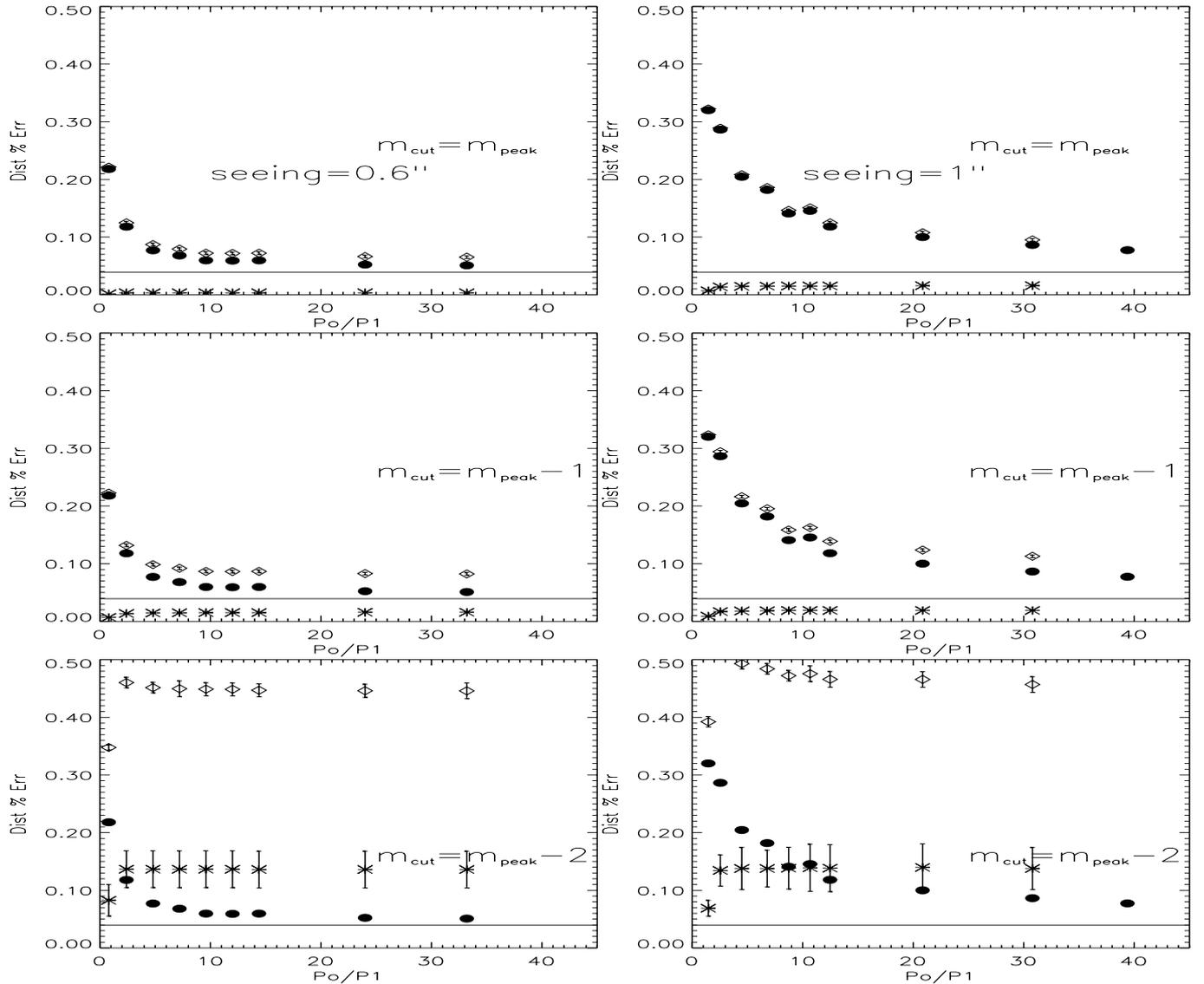


Fig. 5. *I*-band error budget found from our simulations for seeing = $0.6''$ and $1''$. The percentage error on distance is shown as a function of the signal-to-noise ratio. Diamonds represent the total error; filled circles, the error due only to power spectrum fitting; and asterisks, the error due to external source detection and subtraction. The constant solid line is the percentage error induced by the zero point magnitude and SBF absolute magnitude

to further quantify this point. We show in Figs. 7 and 10 what the calculated errors would be in both bands when not taking in account any error on m_{peak} , in the case in which the seeing is equal to $0.6''$.

We can now compare the two bands. From Figs. 8 and 9, the first difference to note between the two bands is that, while in the *I*-band the percentage error changes significantly as a function of the cut-off magnitude, in the *K*-band the error tends to degenerate to closest values. This is because of the higher color contrast of the fluctuations in *K* with respect to the external source color in this band. The percentage contribution of external source fluctuations to SBF fluctuations does not change as dramatically as in the *I*-band when the cut-off changes by one or two magnitudes. One could at this point think that this peculiar characteristic of the *K*-band would permit us

to reach larger distances in this band than in the *I*-band. This is actually not true from the ground, due to the long integration time required to detect external sources down to a significant cut-off magnitude in the presence of the high background in the *K*-band.

In fact, given these results and knowing the VLT *I* and *K*-band integration times required to obtain the signal-to-noise ratios that we considered, we can put limits on the distance attainable within a given percentage distance error. For a galaxy of absolute *V* magnitude of -23 , we have predicted from simulations that it is possible in the *I*-band, with a total (integration time plus overheads) exposure time no larger than 12 hours, and a sky of $19.2 \text{ mag/arcsec}^2$, to reach distances up to $\approx 90 \text{ Mpc}$, or, for $H_0 = 70 \text{ km/s/Mpc}$, $\approx 6500 \text{ km s}^{-1}$, within an error of $\approx 10\%$ for a seeing equal to $0.6''$ (assuming to detect

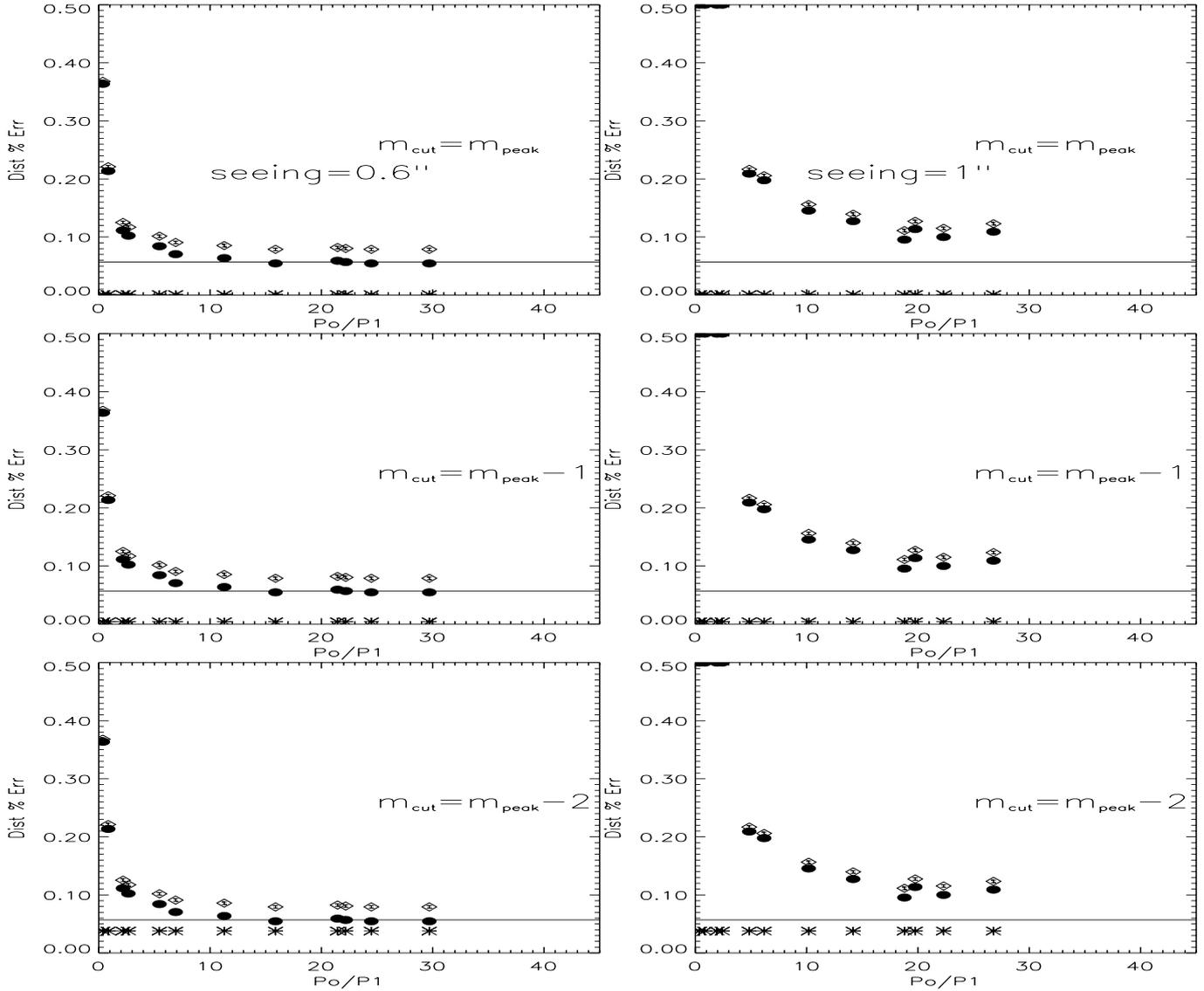


Fig. 6. K -band error budget found from our simulations for seeing = $0.6''$ and $1''$. The percentage error on distance is shown as a function of the signal-to-noise ratio. Diamonds represent the total error; filled circles, the error due only to power spectrum fitting; and asterisks, the error due to external source detection and subtraction. The constant solid line is the percentage error induced by the zero point magnitude and SBF absolute magnitude

external source up to a cutoff magnitude one magnitude below the peak of the globular cluster luminosity function). If the total exposure time can be increased to 24 hours, it will be possible, under the same conditions, to reach distances around $\approx 10\,000\text{ km s}^{-1}$. In the K -band, with a total exposure time no larger than 12 hours, and a sky of 13 mag/arcsec^2 , it is possible to reach distances up to $\approx 40\text{ Mpc}$, or, for $H_0 = 70\text{ km/s/Mpc}$, $\approx 3000\text{ km s}^{-1}$, with an error of around 10% and a seeing equal to $0.6''$; or $\approx 3500\text{ km s}^{-1}$, when a sky magnitude of 13.7 mag/arcsec^2 is assumed (assuming to detect external source up to a cutoff magnitude two magnitudes below the peak of the globular cluster luminosity function). If the total exposure time can be increased to 24 hours, it will be possible, under the same conditions, to reach distances around $\approx 4000\text{ km s}^{-1}$ with an error around 15%, with a seeing

equal to $1''$. We have assumed an overhead of approximately 50%.

We thus conclude that while I -band SBF observations at ground-based large telescopes will permit one to extend the current ground-based sample out to $6500\text{--}10\,000\text{ km s}^{-1}$, K -band SBF measurements from the ground alone will be limited by the high infrared background.

Hybrid approaches, as already pointed out by Jensen and his collaborators (Jensen et al. 1996, 1998, 1999, 2000) can combine SBF observations in the K -band with external source detection in the I -band, reducing expensive exposure time in the K -band while maintaining a correct estimation of the external source contribution. On the one hand, when external sources are detected in the I -band around one magnitude below m_{peak} , this approach has

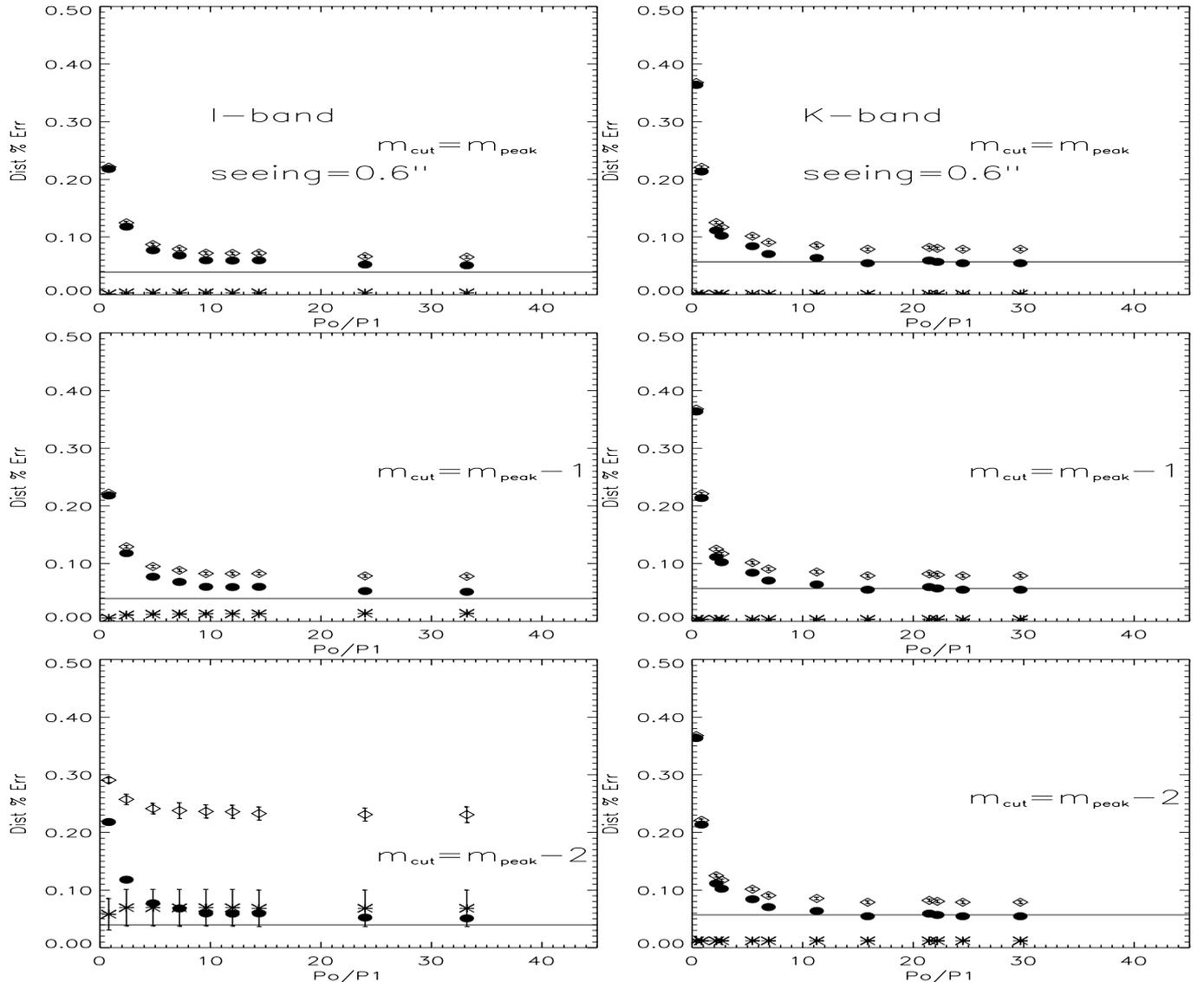


Fig. 7. We consider here the case in which no error on the GCLF peak is included in the calculation. We plot I (on the left) and K -band (on the right) error budget found from our simulations for seeing = 0.6/arcsec. The percentage error on distance is shown as a function of the signal-to-noise ratio. Diamonds represent the total error; filled circles, the error due only to power spectrum fitting; and asterisks, the error due to external source detection and subtraction. The constant solid line is the percentage error induced by the zero point magnitude and SBF absolute magnitude

the advantage of providing two independent (even if there will not be an independent external source detection) SBF distance measurements, or of providing information on the galaxy stellar population. On the other hand, as can be seen from Fig. 9, when external sources are detected for m_{cut} larger than $m_{\text{peak}} - 1$, I -band distance measurements present errors from 10% to 50%, while K -band measurement errors at the same m_{cut} are around 10%. A more detailed study of combining I and K -band surveys has to be explored, in order to define the optimal approach depending on distance and on observing conditions.

We must point out that the errors that we have derived are lower limits. We are estimating errors within the available observational constraints and standard data processing. We have not considered other sources of error, such as anomalous boxiness or diskiness of the galaxy, or profiles

differing from a standard de Vaucouleurs profile. We have assumed that these effects are negligible and corrected by the smooth fit of the residual image after the first subtraction of the galaxy model. We did not consider crowding effects on the detection of external sources. We assumed the error on the globular cluster luminosity function peak in function of m_{cut} , but did not strengthened these values with simulations. More detailed simulations would be needed to further quantify these points.

3.3. Comparison with VLT I -band observations

We can compare these theoretical predictions with VLT I -band SBF that we measured in IC 4296 (Mei et al. 2000), an elliptical galaxy in Abell 3565 ($\approx 3500 \text{ km s}^{-1}$). For this galaxy we have measured a distance modulus of

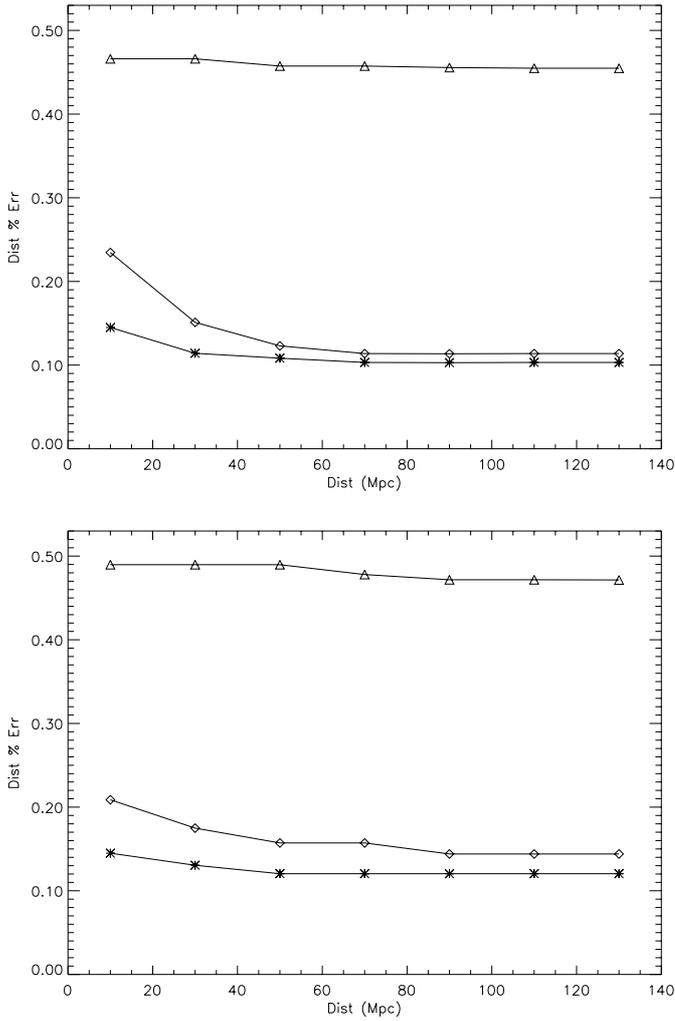


Fig. 8. Total I -band distance percentage error versus distance calculated for signal-to-noise ratios corresponding to integration times that permit a detection of external sources at 90% completeness down to m_{cut} equal to the peak magnitude m_{peak} of the globular cluster distribution (asterisks), $m_{\text{peak}} - 1$ (diamonds), and $m_{\text{peak}} - 2$ (triangles). The top panel is for a seeing equal to $0.6''$, and bottom one for a seeing equal to $1''$

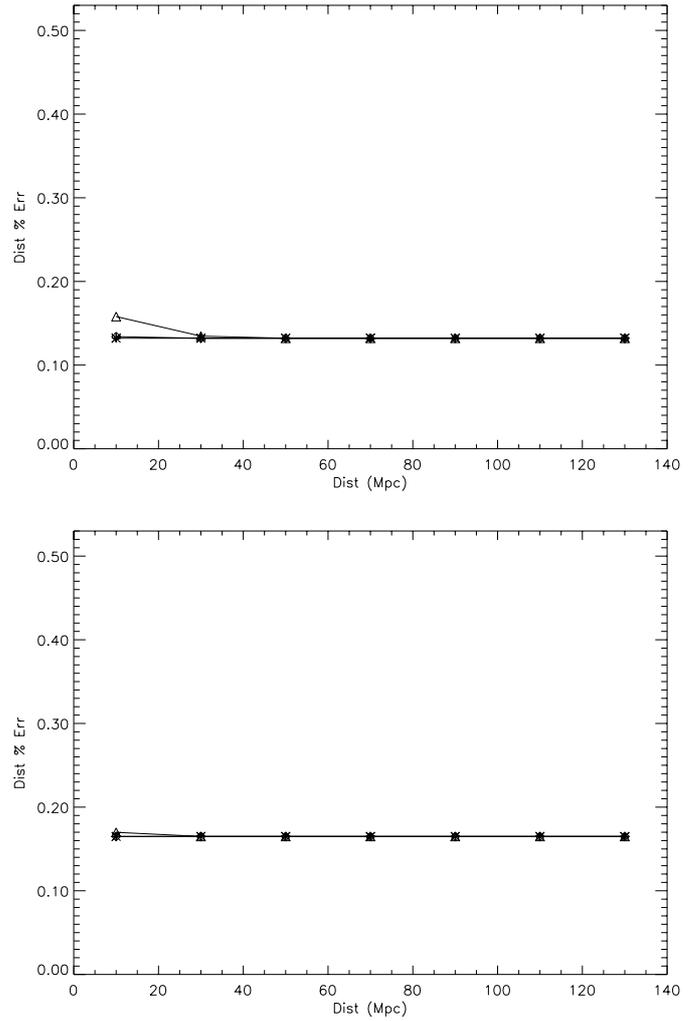


Fig. 9. Total K -band distance percentage error versus distance calculated for signal-to-noise ratios corresponding to integration times that permit a detection of external sources at 90% completeness down to m_{cut} equal to the peak magnitude m_{peak} of the globular cluster distribution (asterisks), $m_{\text{peak}} - 1$ (diamonds), and $m_{\text{peak}} - 2$ (triangles). The top panel is for a seeing equal to $0.6''$, and bottom one for a seeing equal to $1''$

$(\bar{I}_{o,k} - \bar{M}_I) = 33.44 \pm 0.17$ mag and a galaxy distance of 49 ± 4 Mpc. From HST I -band SBF measurements, Lauer et al. (1998) have obtained $(\bar{I}_{F814} - \bar{M}_{F814}) = 33.47 \pm 0.13$ mag with a derived distance of 49 ± 3 Mpc. The seeing of this observation was $0.7''$. We obtain a completeness magnitude at around one magnitude brighter than the globular cluster luminosity function peak. The percentage error on distance that we obtained on IC 4296 is $\approx 8\%$. This error is consistent with our Monte Carlo prediction of $\approx 10\%$ for external source detection up to one magnitude brighter than the globular cluster luminosity function peak, as presented in Sect. 3.2, Fig. 6. The error on distance that we obtain with 2.3 hours of integration time is comparable to 3.2 hours integration time from the Hubble Space Telescope (Lauer et al. 1998). This result confirms the potential of 8-m class telescope in large distance ground-based SBF observations. Ground-based ob-

servations from large telescopes are thus competitive with space observations, but with the advantage of larger fields of view, permitting one to measure more ellipticals in the same field. Our conclusions are also in agreement with the recent observations and conclusions from Tonry et al. (2001).

4. Discussion

We have evaluated in this paper the potential of SBF measurements in the I and in the K -band. The method is limited by stellar population effects and by the errors that come from observational conditions and data treatment. The I -band is currently well-calibrated by the Tonry et al. (2000) linear relation between SBF amplitudes and galaxy $(V - I)$ color. We have studied the effect of stellar

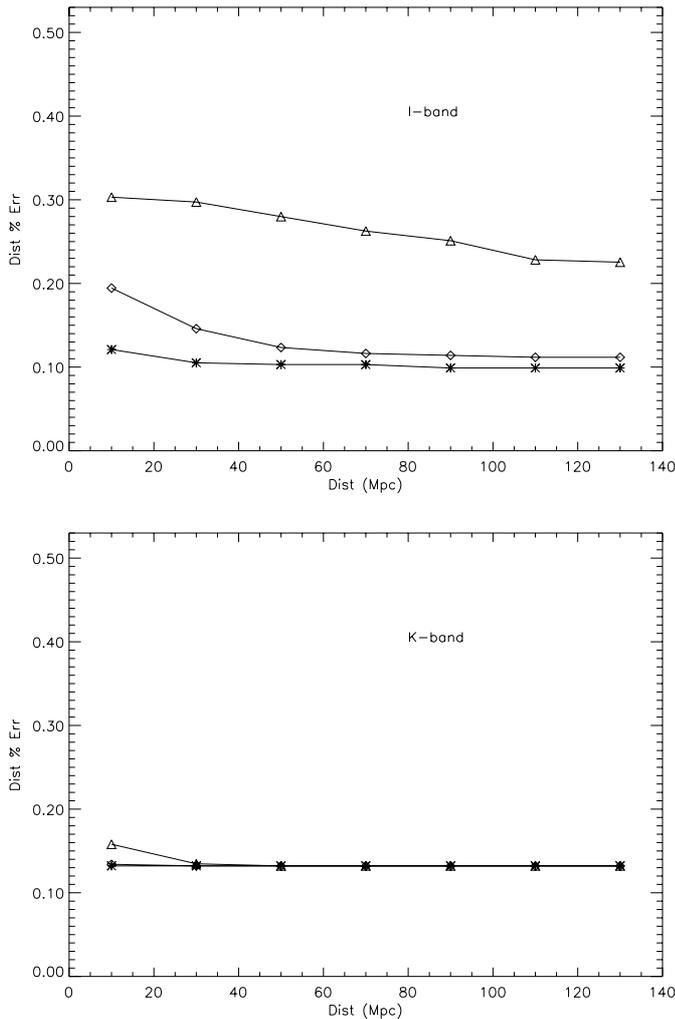


Fig. 10. We consider here the case in which no error on the GCLF peak is included in the calculation. From top to bottom, we plot I and K -band total distance percentage error versus distance calculated for signal-to-noise ratios corresponding to integration times that, in each band, permit a detection of external sources at 90% completeness down to m_{cut} equal to the peak magnitude m_{peak} of the globular cluster distribution (asterisks), $m_{\text{peak}} - 1$ (diamonds), and $m_{\text{peak}} - 2$ (triangles). The seeing is equal to $0.6''$

population on the K -band amplitudes with Bruzual and Charlot stellar population model predictions.

Bruzual & Charlot (2000) single age – single metallicity models with a Salpeter IMF and solar metallicity, predict an average $\overline{M}_K = -5.48 \pm 0.22$ mag and $(V - I)$ colors between 1.1 and 1.39. This value is consistent with previous K -band observations in the Virgo and Fornax cluster by Jensen et al. (1998). The average and standard deviation of the Jensen et al. (1998) sample is $\overline{M}_K = -5.61 \pm 0.12$ mag for $(V - I)$ colors between 1.15 and 1.27.

We have also examined the prediction of Bruzual and Charlot models with a Salpeter IMF in the case of composite populations.

These models (cf. Liu et al. 2000) predict that the presence of young populations and high metallicities will increase the amplitude of the fluctuations, while low metallicities will lower their value.

Independent models by Blakeslee et al. (2001) also predict higher amplitude fluctuations in younger populations, but a much weaker metallicity dependence.

The variation of the absolute SBF might explain the higher than average SBF, observed in some of the low signal-to-noise sample of Jensen et al. (1998) and Pahre & Mould (1994), as well as the higher than standard K -band fluctuations observed by Mei et al. (2001a) in NGC 4489. At present, galaxies with anomalous low fluctuations have not been observed. NGC 4489 has lower $(V - I)$ than the Jensen et al. (1998) sample from which the current K -band calibration is derived. From theoretical predictions, its higher K -band SBF amplitude can be explained both by the presence of an intermediate age population (from Liu et al. 2000 predictions) or by a difference in metallicity, quantified from the difference in $(V - I)$ (predictions from Blakeslee et al. 2001 models).

Additional K -band SBF data over a larger range of galaxy colors and luminosities are necessary to improve the precision on the empirical calibration. A better calibration at lower $(V - I)$ would permit one to discriminate between the Liu et al. (2000) and Blakeslee et al. (2001) predictions.

We have also quantified the limit of the method in both the I and the K -band by studying the error budget that comes from observational conditions and data treatment, using Monte Carlo simulations. In our simulation K -band galaxies were considered over the range of the Jensen et al. (1998) calibration, because measurements on large distances will be based on luminous, red galaxies.

According to our results, the VLT and other very large telescopes will permit us to extend SBF distance measurements in the I -band to a distance $\approx 6500 \text{ km s}^{-1}$ within a percentage error on single galaxy distance of $\approx 10\%$. In the K -band, distances $\approx 3000 \text{ km s}^{-1}$ will be reached with a percentage error on distance of $\approx 10\%$. This error can be compared to the single galaxy distance percentage error $\approx 10\%$ that can be obtained by the PNLF method and Supernovae Type Ia, and it is smaller than the 15–20% distance error that can be obtained by Tully-Fisher and $D_n - \sigma$.

This means that SBF distance measurements on large telescopes will permit us to extend the current ground-based I -band sample to twice the current distance limit, to calculate bulk flows beyond the current limit of 3000 km s^{-1} (Tonry et al. 2000), and to compare distances and peculiar velocities with those derived from other methods.

On the other hand, measuring in the K -band alone does not permit us to go very deep in distance from the ground, due the high background level in the infrared and the high integration times needed to detect external sources. Jensen et al. (1998) have made extensive use of optical images for external source detection. They have

derived globular cluster luminosity functions from the I -band image of the galaxies that they observed in the K -band, and employed it to correct the external source contribution to the SBF fluctuations in the K -image. This method requires both I and K images of the same galaxies, and permits one to clearly identify the SBF fluctuations in the K -band with no contamination.

The optimal use of both bands for distance measurements has to be studied with more detailed simulations, but it is nevertheless useful in two other respects. Firstly, it enables us to discriminate among stellar population models. Secondly, the use of combined I and K -band SBF will help us gain knowledge on K -band SBF calibration in preparation for space-based observations, that are possible on NICMOS on the HST (Jensen et al. 2000) and will be possible with the NGST. In fact, in space the background in the K -band is significantly lower and the required source extraction will be possible in reasonable integration times.

Current K -band measurements from the ground might thus help in stellar population model discrimination and study of stellar population age and metallicity in elliptical galaxies (Liu et al. 2000; Blakeslee et al. 2001), and can lay the basis for further K -band SBF measurements from the space.

5. Summary

In this paper we have shown that:

1. Recent stellar population models (Blakeslee et al. 2001; Liu et al. 2000) give contradictory predictions for K -band SBF. It is necessary to enlarge the sample of K -band measurements to lower ($V - I$) to obtain a dependable calibration of the K -band SBF absolute magnitude. At the same time, the Jensen et al. (1998) empirical mean is compatible with theoretical models for bright, red galaxies that will be the galaxies observed at large distances. In our simulations we used Bruzual & Charlot (2000) stellar population models, as did Liu et al. (2000). These models predict that K -band SBF are driven by both age and metallicity, in the sense that increasing metallicity and decreasing age produce larger K -band SBF (i.e. brighter SBF magnitudes). The effect of metallicity is much larger than the effect of age. The K -band SBF amplitude becomes higher for redder populations. It seems possible that stellar population effects will have a larger impact in the K -band, especially for lower luminosity ellipticals, making individual K -band based distance measurements more uncertain. In other words, there may not be a simple linear relationship between color and K -band SBF magnitude, as there is in the I -band. Further K -band SBF measurements of selected galaxy samples remain critically necessary for understanding these stellar population effects and for disentangling the current disagreements between theoretical predictions of K -band SBF magnitudes and

colors. For this kind of study, ground-based work is appropriate. Ground-based observations in the K -band will lay the basis for more precise K -band SBF measurements from space, for example, with NICMOS on HST (Jensen et al. 2000) and, in the future, with the Next Generation Space Telescope (NGST);

2. Our Monte Carlo simulations indicate that very large ground-based telescopes, such as the VLT, will permit one to extend I -band SBF distance measurements out to 6000–10000 km s⁻¹, with an error of 10–15%;
3. Relative to ground-based I -band SBF measurements, it appears that, unless optical data are available to aid in the external source removal, ground-based K -band SBF measurements are prohibitively expensive for obtaining large numbers of distance measurements at large distances, while space-based K -band observations are more efficient.

These conclusions need to be strengthened by exploring a wider range of parameters and by more extensive simulations of errors due to the corrections of the external source contribution, to the PSF template fitting, and to irregular isophotes. Our approach is novel for its application of realistic Monte Carlo simulations of SBF observations. It will be further developed in subsequent work.

Acknowledgements. We are grateful to S. Charlot for proving Bruzual & Charlot models and to our referee, John Blakeslee, for his useful comments. S. Mei thanks M. Romaniello and P. A. Duc for the interesting discussions, J. G. Bartlett for reading the manuscript, and acknowledges support from the European Southern Observatory Studentship programme and Director General's Discretionary Fund.

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